

NANTA TECH LIMITED

(Formerly known as Nanta Tech Private Limited)

CIN: U26405GJ2023PLC142367



NOTICE OF 2ND ANNUAL GENERAL MEETING

To,
The Members of,
Nanta Tech Limited
(Formerly known as Nanta Tech Private Limited)

NOTICE is hereby given that the **Second (2nd) Annual General Meeting** of the members of Nanta Tech Limited (CIN: U26405GJ2023PLC142367) will be held on Friday, 22nd day of August, 2025 at 11:00 A.M. IST At the Registered Office of the Company Situated At Office No. 703, Skywalk The Element, Godrej Garden City, Gota, Daskroi, Ahmedabad-382481, Gujarat, India, to transact the following businesses:

Ordinary Business:

1. Adoption of Accounts:

To receive, consider and adopt the Standalone Audited Financial Statements for the financial year ended 31st March, 2025 and the Reports of the Board of Directors and Auditors thereon and to consider and if thought fit, to pass with or without modification(s) the following resolution as an Ordinary Resolution:

"RESOLVED THAT the Directors' Report and the Standalone Audited Balance Sheet as on year ended 31st March, 2025, the Profit and Loss Accounts for the Year ended on 31st March, 2025 and cash flow statement for the Year ended on 31st March, 2025 along with the Auditors' Report thereon are hereby considered, approved and adopted."

2. Appointment of Director in the place of retiring Director:

To the extent that Mr. Mayank Arvindbhai Jani (DIN: 09565806) is required to retire by rotation, he would need to be reappointed as such. Therefore, shareholders are requested to consider and if thought fit, to pass the following resolution as an ordinary resolution:

"RESOLVED THAT, pursuant to the provisions of Section 152 and other applicable provisions of the Companies Act, 2013, the approval of the members of the Company be and is hereby accorded for the reappointment of Mr. Mayank Arvindbhai Jani (DIN: 09565806) as such, to the extent that he is required to retire by rotation."



Registered Office: Office No. 703, Skywalk the Element, Godrej Garden City, Jagatpur, Ahmedabad, Gujarat 382481, India

Email id: Info@nantatech.com Contact No: +91-9227088102 Website: <https://nantatech.com>

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Special Business:

3. Approval of Initial Public Offer:

To consider and if thought fit, to pass, with or without modification, the following resolution as a Special Resolution:

"RESOLVED THAT in accordance with the provisions of Section 23, 26, 62(1)(c), and other applicable provisions if any, of the Companies Act, 2013 (including any amendments, modifications or re-enactments thereof for the time being in force), ("Companies Act, 2013") and the rules and regulations made thereunder, the Securities Contract (Regulation) Act, 1956, as amended ("SCRA"), and the rules and regulations framed thereunder including the Securities Contracts (Regulation) Rules, 1957 ("SCRR") and the SECC Regulations, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), the Foreign Exchange Management Act, 1999, as amended ("FEMA") and the rules and regulations made thereunder and other applicable laws, rules, regulations, policies or guidelines, including the rules, regulations, guidelines, notifications and circulars, if any prescribed by the Government of India, the Reserve Bank of India ("RBI"), Securities and Exchange Board of India ("SEBI") or any other competent authority (collectively, the "Regulatory Authorities"), from time to time, to the extent applicable and in accordance with the provisions of the Memorandum and Articles of Association of the Company and subject to approvals, consents, permissions and sanctions as might be required from the Regulatory Authorities and other third parties, and subject to such conditions as might be prescribed by them while granting such approvals, consents, permissions, sanctions and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include duly constituted committee of the Board), and consent of the members be and is hereby granted to create, offer, issue, allot Equity Shares of Face Value of Rs. 10/- (Rupees Ten Only) each of the Company (the "Equity Shares") up to an aggregate of Rs. 50.00 Crores (Rupees Fifty crore only) by way of Issuance of Equity Shares, out of the Authorized share capital of the Company ("Fresh Issue") through fresh issue or offer for sale or both, through fixed price or Book Building Issue as the case may be in consideration with Book Running Lead Managers, including any issue and allotment of Equity Shares to any person(s) pursuant to any pre - Issue placement (if any) (Fresh Issue, hereinafter referred as "Issue") at such price as deem fit by Board ("Issue Price")."

"RESOLVED FURTHER THAT subject to such regulatory approvals as may be required, the Issue shall be to such persons, who may or may not be shareholders of the Company, as the Board may, in its sole discretion decide, whether individual(s), companies, bodies corporate or institutions including foreign portfolio investors / Indian financial institutions, qualified

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institutional buyers, as defined under the SEBI ICDR Regulations, resident Indians, non-resident Indians, mutual funds, banks, insurance companies, permanent employees of the Company, other persons or entities, as may be permissible under applicable law, including reservation for any permissible persons or categories of investors, for cash at a price as finalized by the Board in consultation with the Book Running Lead Manager/ Merchant Banker, in accordance with the provisions of the SEBI ICDR Regulations, and in such manner and on such terms and conditions as the Board may think fit, in accordance with the provisions of the Companies Act, 2013, SCRA, SCRR, FEMA and other applicable law."

"RESOLVED FURTHER THAT the Board shall have the authority and power to accept any modification in the proposal as may be required or imposed by the GOI, RBI, SEBI and Stock Exchange(s) where the shares of the Company are listed or such other appropriate authorities at the time of accordingly granting their approvals, consents, permissions and sanctions to Issue, allotment and listing thereof and as agreed to by the Board and no further approval in this regard would be required from the shareholders of the Company."

"RESOLVED FURTHER THAT such of these shares / securities as are not subscribed may be disposed of by the Board in its absolute discretion in such manner, as the Board may deem fit and as permissible by law and that the Board be and is hereby authorized to delegate all or any of the powers herein conferred to it."

"RESOLVED FURTHER THAT for the purposes of giving effect to these resolutions, the Board hereby severally authorizes Mr. Mayank Arvindbhai Jari, (DIN: 09565806) Managing Director of the Company to appoint Book Running Lead Manager to the Issue, Registrar to the Issue, Bankers to the Issue, Depository Participant, Custodians, Legal Advisors and such other intermediaries as may be deemed necessary to carry out/settle any question arising out of or in relation to the proposed Issue, enter into stand-by-arrangement with Brokers/Bankers/Merchant Bankers for the whole or the part of the Issue and on such terms and conditions within the broad framework of parameters as prescribed by the concerned Authorities and also to do all acts, deeds, matters and things of whatever nature and to give such directions as may be considered necessary or desirable."

"RESOLVED FURTHER THAT for the purpose of giving effect to any transfer of Equity Shares, the Board or any Committee thereof be and is hereby authorized to determine the terms of the Issue including the class of investors to whom the securities are to be allotted, issue price, including discount(s) if any permitted under applicable law, listing on one or more stock exchanges in India as the Board in its absolute discretion deems fit and do all such acts, deeds, matters and things and execute such deeds, documents and agreements, as it may, in its absolute discretion, deem necessary, proper or desirable, and to settle or give instructions or directions for settling any questions, difficulties or doubts that may arise in regard to the offering, issue, allotment and utilization of the Fresh Issue proceeds, if applicable and such other activities as may be necessary in relation to the Issue, as it may, in its absolute discretion,

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deem fit and proper in the best interest of the Company and the Issue, and that all or any of the powers of the Company devolved pursuant to this resolution may be exercised by the Board or any duly constituted committee of the Board and to accept and to give effect to such modifications, changes, variations, alterations, deletions, additions as regards the terms and conditions, as it may, in its absolute discretion, deem fit and proper in the best interest of the Company."

"RESOLVED FURTHER THAT for the purpose of giving effect to the above resolutions, the Board be and is hereby authorized (without being required to seek any further consent or approval of the members of the Company or otherwise) to make such modification(s) in the aforesaid resolution as it may in its discretion consider necessary, expedient or desirable in the interest of the Company including change in the price/ amount/ size of the Issue etc., as may be considered necessary and/or expedient to settle any question or difficulty that may arise in connection therewith in the manner it may consider fit and appropriate."

"RESOLVED FURTHER THAT the Board may, in the Issue made in furtherance to the aforesaid resolution, make reservation out of the Issue to such category(ies) of persons as permitted under the SEBI ICDR Regulations, including but not limited to permanent employees of the Company, up to a maximum limit as permitted in terms of the SEBI (ICDR) Regulations."

"RESOLVED FURTHER THAT the Equity Shares allotted and/or transferred pursuant to the Issue as aforesaid shall be listed on one or more recognised stock exchanges in India."

"RESOLVED FURTHER THAT the Equity Shares allotted and/or transferred pursuant to the Issue as aforesaid shall be subject to the Memorandum and Articles of Association of the Company and shall rank *pari passu* with the existing Equity Shares in all respects, including rights in respect of dividend."

"RESOLVED FURTHER THAT over subscription to the extent of 10% of the Fresh Issue shall be retained for the purpose of rounding off while finalizing the basis of allotment in relation to the Issue."

"RESOLVED FURTHER THAT all monies received out of the Issue shall be transferred to a separate bank account referred to in Section 40(3) of the Companies Act, 2013; and if the application monies received pursuant to the Issue are not refunded within such time, as specified by SEBI and in accordance with applicable law, the Company shall pay interest on failure thereof, as per applicable law."

"RESOLVED FURTHER THAT subject to the provisions of the SEBI ICDR Regulations, such Equity Shares as are not transferred in the Issue may be disposed of by the Board to such persons and in such manner and on such terms as the Board may, in its absolute discretion,

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think most beneficial to the Company, including offering or placing them with banks / financial institutions / investment institutions / mutual funds / foreign institutional investors / foreign portfolio investors / bodies corporate / such other persons or otherwise."

"RESOLVED FURTHER THAT in connection with any of the foregoing resolutions, the members of the Board and such other persons as may be authorized by the Board, on behalf of the Company, be and are hereby severally authorized to execute and deliver any and all other documents, papers or instruments and to do or cause to be done any and all acts or things as may be necessary, appropriate or advisable in order to carry out the purposes and intent of the foregoing resolutions for the Issue; and any such documents so executed and delivered or acts and things done or caused to be done shall be conclusive evidence of the authority of the Company in so doing and any document so executed and delivered or acts and things done or caused to be done prior to the date hereof are hereby ratified, confirmed and approved as the acts and deeds of the Company, as the case may be."

"RESOLVED FURTHER THAT any Director(s) of the Company be and is hereby authorized to file necessary form with the Registrar of Companies, Ahmedabad and to do all such acts, deeds and things as may be required to give effect to this resolution."

4. To Regularization of Mr. Hardikkumar Dasharathbhai Patel (DIN: 10388882), as an Independent Director (Non-Executive Independent) of the Company for a First Term of 5 Consecutive Years:

To consider and if thought fit, to pass, with or without modification, the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to Section 149, 152, and 161 (1), Schedule IV of the Companies Act, 2013 read with rule 8, 9 and 14 of the Companies (Appointment and Qualification of Directors) Rules, 2014 and other applicable provisions of the Companies Act, 2013 (including any statutory modifications or re-enactment thereof), if any, and Articles of Association of the Company, Mr. Hardikkumar Dasharathbhai Patel (DIN: 10388882) Son of Mr. Dasharathbhai Somabhai Patel, resident of C-402 Ashraya-9 Near Khodiyar Temple, G.S.T Compound New Ranip, Ahmedabad-382480, India, who was appointed as an Additional Director of the Company w.e.f. 24th May, 2025 by the Board of the Directors of the Company, and who also meets the criteria for independence as provided in Section 149(6) of the Act along with the rules framed thereunder and who have submitted a declaration to that effect and in respect of whom the company has received a notice in writing form a Member under Section 160 of Act proposing his candidature for the office of Director of the Company, be and is hereby appointed as a Non-Executive Independent Director of the Company, not liable to retire by rotation, to hold office for a first term of Five consecutive years effective from August 22, 2025 to August 21, 2030 on the board of the Company.

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RESOLVED FURTHER THAT Mr. Hardikkumar Dasharathbhai Patel shall perform such roles and duties as specified in Schedule IV of the Companies Act, 2013 and the rules made thereunder.

RESOLVED FURTHER THAT any director of the company be and is hereby authorised, on behalf of the Company, to do all acts, deeds, matters and things as deem necessary, proper or desirable and to sign and execute all necessary documents, applications and returns for the purpose of giving effect to the aforesaid resolution along with filing of necessary E-form along with the certified true copy of resolutions with the Registrar of Companies.

RESOLVED FURTHER THAT any of the Director of the company, be and is hereby authorized to issue certified true copy of the said resolution to any authorities as and when required."

5. To Regularization of Ms. Falguniben Khodabhai Prajapati (DIN:10735011) as an Independent Director (Non-Executive Independent) of the Company for a First Term of 5 Consecutive Years:

To consider and if thought fit, to pass, with or without modification, the following resolution as a Special Resolution:

"**RESOLVED THAT** pursuant to Section 149, 152, and 161 (1), Schedule IV of the Companies Act, 2013 read with rule 8, 9 and 14 of the Companies (Appointment and Qualification of Directors) Rules, 2014 and other applicable provisions of the Companies Act, 2013 (including any statutory modifications or re-enactment thereof), if any, and Articles of Association of the Company, Ms. Falguniben Khodabhai Prajapati (DIN: 10735011) Daughter of Mr. Khodabhai Kalidas Prajapati, resident of 26, Ashirvad Society, Radhanpur Road, Near Omkareshwar Mahadev, Mahesana-384002, Gujarat who was appointed as an Additional Director of the Company w.e.f. 03rd July, 2025 by the Board of the Directors of the Company, and who also meets the criteria for independence as provided in Section 149(6) of the Act along with the rules framed thereunder and who have submitted a declaration to that effect and in respect of whom the company has received a notice in writing from a Member under Section 160 of Act proposing her candidature for the office of Director of the Company, be and is hereby appointed as a Non-Executive Independent Director of the Company, not liable to retire by rotation, to hold office for a first term of Five consecutive years effective from August 22, 2025 to August 21, 2030 on the board of the Company.

RESOLVED FURTHER THAT Ms. Falguniben Khodabhai Prajapati shall perform such roles and duties as specified in Schedule IV of the Companies Act, 2013 and the rules made thereunder.

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RESOLVED FURTHER THAT any Director of the company be and is hereby authorized to file a necessary forms along with the certified true copy of resolutions with the Registrar of Companies, and to do all such acts, deeds and things and execute a such documents as may be required to give effect to above resolution.

RESOLVED FURTHER THAT any Director of the Company be and are hereby severally authorized to issue a certified true copy of the resolution to any persons or any statutory authorities wherever required, or they be requested to act thereupon."

6. Alteration Of the Object Clause of The Memorandum of Association (MOA) of the Company:

To consider and if thought fit, to pass, with or without modification, the following resolution as a Special Resolution:

***RESOLVED THAT** pursuant to the provisions of sections 4, 13 and other applicable provision, if any of the companies act,2013 ("the act") read with applicable Rules and regulations made thereunder, including any statutory modifications or re-enactments thereof for the time being in force and subject to such approvals, permissions and sanctions of Registrar of companies, appropriate authorities, departments or bodies as and to the extent necessary, and the consent of the shareholders of the company be and is hereby accorded for effecting the alterations in the existing object clause of the Memorandum Of Association ("the MOA") of the company.

RESOLVED FURTHER THAT amend the Object Clause III (A) of the Memorandum of Association (MOA) be altered by split of existing clause into 3 different clauses and Substituting following Clause:

1. To carry on in India and/or elsewhere the business of manufacturing, designing, marketing, servicing, processing, consulting, reprocess, repair, alter, assemble, purchase, sale, resale, export, import, transfer, exchange or otherwise deal in Audio and video devices, microphone, cameras, amplifiers other instruments for transfer audio video frequency, IT products, IT networking products, computers/parts & accessories / other related products.
2. To carry on the business of providing, importing, exporting, selling, purchasing, trading, production, distribution, customization, development or otherwise deal in all types of applications, programs, software packages, internet programs, software programs, mobile applications, web applications, products, portals, the marketplace, services, applications, web design, and other related Services/Products.

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3. To carry on the business of establishing and/or promoting support/consulting services whether information technology-enabled or otherwise including but not limited to maintenance of supporting centers/training centers, Solutions, R&D, IT Consulting, conducting training programs, placement services, content and data services, publishing, web services, technology process outsourcing, Transcription, Back office operations, maintenance of information systems and act as consultants for the aforementioned services and businesses.

RESOLVED FURTHER THAT all other clauses under Object Clause III (A) shall remain unchanged and the draft copy of the amended MOA approved and adopted by the Shareholder of the Company.

RESOLVED FURTHER THAT any Director of the Company, be and is hereby authorized by the board to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary to settle any question that may arise in this regard and accede to such modifications and alterations to the aforesaid resolutions as may be suggested by registrar of companies or such other authority arising from or incidental to the said amendment without requiring the board to secure any further consent or approval of the members of the company.

RESOLVED FURTHER THAT any of the Director of the company, be and is hereby authorized to issue certified true copy of the said resolution to any authorities as and when required."

7. Alteration In Articles of Association of The Company:

To consider and if thought fit, to pass, with or without modification, the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Section 14 and all other applicable provisions of the Companies Act, 2013 read with the rules framed there under (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), and subject to the approval of the regulatory authorities, if any, the consent of the members of the Company be and is hereby accorded to substitute article No. 93 of Articles of Association of the Company with the following:

93. "Number of Directors

Unless otherwise determined by a General Meeting, the number of Directors shall not be less than 3 and not more than 15.

- a) First Board of Directors
- i. Mr. Mayank Jani



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- a. Mrs. Mansiben Jari
- b) Same individual may be appointed as Chairperson and Managing Director / Chief Executive Officer

The same individual may, at the same time, be appointed as the Chairperson of the Company as well as the Managing Director or Chief Executive of the Company."

RESOLVED FURTHER THAT all the Directors of the Company be and are hereby jointly and severally authorized to take such steps and to do all such acts, deeds, matters and things as may be required to give effect to the foregoing resolution."

RESOLVED FURTHER THAT any of the Director of the company, be and is hereby authorized to issue certified true copy of the said resolution to any authorities as and when required."

8. Approval For Revision of Sitting Fees Payable to all Non-Executive Independent Director of The Company:

To consider and if thought fit, to pass, with or without modification, the following resolution as an Ordinary Resolution:

"**RESOLVED THAT** pursuant to the provision of Section 197(5) of the Companies Act, 2013 ("Act") read with rules framed thereunder and Schedule IV of the Act and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification or re-enactment thereof), applicable clauses of the Articles of Association of the Company and recommendation of the Nomination and Remuneration Committee, the approval of shareholders of the company is hereby accorded that, the sitting fees payable to all non-executive independent directors of the company will be entitled for sitting fees upto Rs. 15,000/- per meeting for attending meetings of the Board of Directors and of Committee thereof to maximum Rs. 1,50,000/- per annum for attending the board meetings, committee meetings and general meetings of the company during their tenure as Independent Director of the company with effect from July 03, 2025.

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board, be and is hereby authorized to do all such acts, deed, matters and things and execute all such documents, instruments and writing as may be required and to delegate all or any of its powers herein conferred to any Committee of Directors or Director(s) and to seek approvals and settle any questions, difficulties or doubts that may arise in this regard along with filing of necessary e-forms with the Registrar of Companies."

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9. Any Other Business:

Any Other Business may lawfully be transacted at the Annual General Meeting with the Permission of the Chair by Order of the Board.



For and on behalf of the Board of Directors of
NANTA TECH LIMITED
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Handwritten signature of Mayank A. Jani in blue ink.

Mayank A. Jani

Managing Director Chairperson and Whole-time Director

DIN: 09565806

Handwritten signature of Mansiben M. Jani in blue ink.

Mansiben M. Jani

DIN: 08665105

Date: 03.07.2025

Place: Ahmedabad

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NOTES:

1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT PROXY OR PROXIES TO ATTEND AND, TO VOTE INSTEAD OF HIMSELF AND SUCH PROXY NEED NOT BE A MEMBER OF THE COMPANY. A PERSON CAN ACT AS PROXY ON BEHALF OF MEMBERS NOT EXCEEDING 50 (FIFTY) AND HOLDING IN THE AGGREGATE NOT MORE THAN 10% OF THE TOTAL SHARE CAPITAL OF THE COMPANY CARRYING VOTING RIGHTS. A MEMBER HOLDING MORE THAN 10% OF THE TOTAL SHARE CAPITAL OF THE COMPANY CARRYING VOTING RIGHTS MAY APPOINT A SINGLE PERSON AS PROXY AND SUCH PERSON SHALL NOT ACT AS A PROXY FOR ANY OTHER SHAREHOLDER.
2. The Explanatory Statement pursuant to the provisions of Section 102 of the Companies Act, 2013 in respect of Items and are enclosed herewith and forms an integral part of this Notice.
3. Members desiring any information as regards to the Financial Statements are requested to write to the company at least seven days before the date of AGM so as to enable the management to keep information ready at AGM.
4. All the Documents referred to in the notice are open for inspection at the registered office of the Company between 11:00 a.m. to 5:00 p.m. on any working day prior to the day of meeting and will also be available at the meeting venue on the date of meeting.
5. Pursuant to the provision of Section 72 of the Companies Act, 2013, Members desiring to avail the facility of nomination in respect of securities held by them may contact to Company for availing this facility.
6. During the 2nd AGM, Members may access the scanned copy of Register of Directors and Key Managerial Personnel and their shareholding maintained under Section 170 of the Act and the Register of Contracts and Arrangements in which Directors are interested maintained under Section 189 of the Act.
7. To support the 'Green Initiative', members who have not recorded or registered their email addresses are requested to register their e-mail address and changes, if any, with the Company.
8. The route map of the venue is attached herewith.



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9. The shareholders are requested to write at the below mentioned address for further information:

Name: Mayank A. Jani

Designation: Managing Director

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Email: Info@nantatech.com



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BRIEF PROFILE OF THE DIRECTOR/S SEEKING RE-APPOINTMENT AT ANNUAL GENERAL MEETING:

Information as required under Secretarial Standard-2 on General Meeting issued by the institute of Company Secretaries of India with respect to the Appointment/ Re-appointment of Directors at the ensuing Annual General Meeting is as under:

Particular	Mr. Mayank Arvindbhai Jani	Mr. Hardikkumar Dasharathbhai Patel	Mrs. Falguniben Khodabhai Prajapati
Age	37 Years	36 Years	37 Years
Qualification	He holds a Bachelor of Engineering with a specialization in Electronics and Communication, and has also completed a Post Graduate Diploma in Business Administration.	He completed his Master of Business Administration with a specialization in Finance.	She holds a Bachelor of Commerce degree and has completed her Master's in Business Administration with a specialization in Finance. Additionally, she serves as a Professor of Philosophy.
Date of Birth	13/12/1987	08/07/1989	24/06/1988
Remuneration Proposed to be paid	Upto Rs. 4,00,000 P.M.	NA	NA
Date of First Appointment in the board	Since Incorporation 26/06/2023	24/05/2025	03/07/2025
No. of Share held in the Company	130800	0	0

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Relationship with other Director/KMP	He is the husband of Mrs. Mansiben Mayankkumar Jani, Whole-time Director of the Company.	NA	NA
No. of Meeting of the board attend during the FY 2024-25	22	NA	NA
Directorship in Other Company inter se (Listed Company)	NA	NA	NA
Chairmanship/Membership of Committee in Other Company (Listed Company)	NA	NA	NA

For other details such as the number of meetings of the board attended during the year, remuneration drawn and key managerial personnel, please refer to the Board Report which is a part of this Annual Report.



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Explanatory Statement

(Pursuant to section 102 of the Companies Act, 2013 and Clause 1.2.5 of SS -2 Secretarial Standard on General Meeting)

Item no.3 Approval of Initial Public Offer:

The Company intends to list its equity shares (Equity Shares) on SME Platform of any of the Nationwide Stock Exchange to enable shareholders to have a formal market place for dealing with the Company's equity shares. For this purpose, it is intended to undertake an initial public offering of the Equity Shares of the Company by way of Fresh Issuance of Equity Shares, out of the authorized share capital of the Company ("Fresh Issue"). The Company intends to undertake the Issue and list the Equity Shares at an opportune time in consultation with the Book Running Lead Manager (BRLM) and other advisors in relation to the Issue and subject to applicable regulatory approvals.

In view of the above and in terms of Section 62(1)(c), and other applicable provisions of the Companies Act, 2013 and the rules made thereunder, each as amended, the approval of the members of the Company is required through a special resolution.

The Company proposes to offer and allot equity shares of the Company of face value of ₹ 10/- (the "Equity Shares") each up to an aggregate of ₹ 50 Crore, (the "Issue") on such terms and at such price or prices and at such time as may be considered appropriate by the board of directors of the Company ("Board") or a duly authorized committee thereof, in consultation with Book Running Lead Manager (BRLM) appointed for the Issue, to the various categories of permitted investors who may or may not be the shareholder(s) of the Company in the initial public offer by way of Fixed price or book built method as the case may be under SEBI ICDR Regulations. The Equity Shares, if any, allotted vide the Issue shall in all respects rank pari passu with the existing equity shares of the Company.

The proceeds from the Issue will be utilized for the purposes that shall be disclosed in the Draft Red Herring Prospectus to be filed with SME Platform of any of the Nationwide Stock Exchange in connection with the Issue. The Board has the authority to modify the objects on the basis of the requirements of the Company, subject to applicable law. The Price at which the Equity Shares will be allotted through the Issue, as well as the price band within which bidders in the Issue will be able to put in bids for Equity Shares offered in the Issue shall be determined and finalized by the Company in accordance with the SEBI ICDR Regulations, on the basis of the Fixed price or book-built process.

The Company will not make an offer of Equity Shares to any of the promoters, or members of the promoter group of the Company in the Issue.

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None of the Directors, Key Managerial Personnel of the Company, or their relatives (as defined under the Companies Act, 2013) are concerned or interested in the proposed resolution, except to the extent of their shareholding in the Company, if any.

No change in control of the Company or its management of its business is intended or expected pursuant to the Issue.

The Board recommends this resolution set out in Item No. 3 for your approval as a **Special resolution**. Accordingly, approval of the members of the Company is sought to issue Equity Shares under section 62(1)(c) and other applicable provisions of the Companies Act, 2013 and the rules and regulations made thereunder, each, as amended.

Item no. 4 To Regularization of Mr. Hardikkumar Dasharathbhai Patel (DIN: 10388882), as an Independent Director (Non-Executive Independent) of the Company for a First Term of 5 Consecutive Years:

The Board of Directors of the Company was appointed Mr. Hardikkumar Dasharathbhai Patel (DIN: 10388882), as an Additional Independent Director of the Company at its board meeting was held on Saturday, May 24th, 2025 under section 161(1) of the Companies Act, 2013. In terms of Section 161(1) of the Companies Act, 2013, he holds office only up to the date of the ensuing Annual General Meeting, and he is eligible for appointment as an Independent Director, whose office shall not be liable to retire by rotation. The Company has in terms of Section 160(1) of the Companies Act, 2013 received a notice in writing from a Member proposing his candidature for the office of Independent Director of the Company.

Mr. Hardikkumar Dasharathbhai Patel Completed his Master of Business Administration with a specialization in Finance.

He is the founder and sole proprietor of M/s Sneh Management Consultancy. Further, Mr. Hardikkumar Dasharathbhai Patel, possesses relevant expertise and experience and fulfils the conditions specified in the Companies Act, 2013 and the rules made thereunder, and he is independent from the management.

The Company has received the following declaration from Mr. Hardikkumar Dasharathbhai Patel:

- (i) Consent in writing to act as Director in Form DIR-2 pursuant to Rule 8 of Companies (Appointment and Qualification of Directors) Rules, 2014
- (ii) Intimation in form DIR-8 in terms of Companies (Appointment and Qualification of Directors) Rules, 2014, to the effect that he is not disqualified under section 164(2) of the Companies Act, 2013 and
- (iii) Declaration to the effect that he meets the criteria of independence as provided in section 149 (6) of the Companies Act, 2013.

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The Board considers that his continuous association would be of immense benefit to the Company, and it is desirable to continue to avail services of Mr. Hardikkumar Dasharathbhai Patel, as an Independent Director. The terms and conditions of appointment of Mr. Hardikkumar Dasharathbhai Patel, shall be open for inspection.

In compliance with the provisions of Section 149 read with Schedule IV of the Act, the appointment of Mr. Hardikkumar Dasharathbhai Patel, as a Non-Executive Independent Director is now being placed before the Members for their approval.

Same and except Mr. Hardikkumar Dasharathbhai Patel, none of the other directors / Key Managerial Personnel of the Company / their relatives are, in any way, concerned or interested, financially or otherwise, in the resolution.

The Board recommends the above Resolution set out in Item No. 4 of the Notice for approval by the shareholders as a Special Resolution.

Item no. 5 To Regularization of Ms. Falguniben Khodabhai Prajapati (DIN:10735011) as an Independent Director (Non-Executive Independent) of the Company for a First Term of 5 Consecutive Years:

The Board of Directors of the Company was appointed Ms. Falguniben Khodabhai Prajapati (DIN:10735011) as an Additional Independent Director of the Company at its board meeting was held on Thursday, July 03rd, 2025 under section 161(1) of the Companies Act, 2013. In terms of Section 161(1) of the Companies Act, 2013, she holds office only up to the date of the ensuing Annual General Meeting, and she is eligible for appointment as an Independent Director, whose office shall not be liable to retire by rotation. The Company has in terms of Section 160(1) of the Companies Act, 2013 received a notice in writing from a Member proposing her candidature for the office of Independent Director of the Company.

Ms. Falguniben Khodabhai Prajapati Completed her Graduation in Commerce background along with Master of Business Administration with a specialization in Finance. Additionally, she serves as a Professor of Philosophy.

Ms. Falguniben Khodabhai Prajapati, possesses relevant expertise and experience and fulfils the conditions specified in the Companies Act, 2013 and the rules made thereunder, and she is independent from the management.

The Company has received the following declaration from Ms. Falguniben Khodabhai Prajapati:
(i) Consent in writing to act as Director in Form DIR-2 pursuant to Rule 8 of Companies (Appointment and Qualification of Directors) Rules, 2014



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(ii) Intimation in form DIR-8 in terms of Companies (Appointment and Qualification of Directors) Rules, 2014, to the effect that she is not disqualified under section 164(2) of the Companies Act, 2013 and

(iii) Declaration to the effect that she meets the criteria of independence as provided in section 149 (6) of the Companies Act, 2013.

The Board considers that her continuous association would be of immense benefit to the Company, and it is desirable to continue to avail services of Ms. Falguniben Khodabhai Prajapati, as an Independent Director. The terms and conditions of appointment of Ms. Falguniben Khodabhai Prajapati, shall be open for inspection.

In compliance with the provisions of Section 149 read with Schedule IV of the Act, the appointment of Ms. Falguniben Khodabhai Prajapati, as a Non-Executive Independent Director is now being placed before the Members for their approval.

Same and except Ms. Falguniben Khodabhai Prajapati, none of the other directors / Key Managerial Personnel of the Company / their relatives are, in any way, concerned or interested, financially or otherwise, in the resolution.

The Board recommends the above Resolution set out in Item No. 5 of the Notice for approval by the shareholders as a **Special Resolution**.

Item No.6 Alteration of The Object Clause of The Memorandum of Association of The Company:

The Members are hereby informed that the Object Clause III (A) of the Memorandum of Association (MOA) of the Company currently includes a specific provision which states:

To carry on in India and/or elsewhere the business of manufacturing, designing, marketing, servicing, processing, consulting, reprocess, repair, alter, assemble, purchase, sale, resale, export, import, transfer, exchange or otherwise deal in Audio and video devices, microphone, cameras, amplifiers other instruments for transfer audio video frequency, IT products, IT networking products, computers/parts & accessories / other related products. To carry on the business of providing, importing, exporting, selling, purchasing, trading, production, distribution, customization, development or otherwise deal in all types of applications, programs, software packages, internet programs, software programs, mobile applications, web applications, products, portals, the marketplace, services, applications, web design, and other related Services/Products. To carry on the business of establishing and/or promoting support/consulting services whether information technology-enabled or otherwise including but not limited to maintenance of supporting centers/training centers, Solutions, R&D, IT Consulting, conducting training programs, placement services, content and data services, publishing, web services, technology process outsourcing, Transcription, Back office operations, maintenance of information systems and act as consultants for the aforementioned services and businesses.

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It is proposed to amend the Object Clause III (A) of the MOA by altering the aforementioned provision. This amendment is being undertaken to facilitate the insertion of a restructured and clearly enumerated list of main objects, where each object is separately itemized for better clarity, alignment with current business activities, and regulatory compliance.

This amendment is in compliance with the provisions of the Companies Act, 2013, and does not affect the Company's ability to carry out its existing business activities.

None of the Directors, key managerial personnel of the Company or/and their relatives are, concerned or interested, in this resolution, except to the extent of their respective shareholding, if any, in the Company.

The Directors recommend the aforesaid resolution for the approval by the members as a **Special Resolution**.

Item No. 7: Alteration In Articles of Association of The Company

The Members are hereby informed that Clause 93 of the Articles of Association ("AOA") of the Company currently reads as follows:

"93. Number of Directors

Unless otherwise determined by a General Meeting, the number of Directors shall not be less than 3 and not more than 15.

- a) **Present Board of Directors**
 - i. Mr. Mayank Jani
 - ii. Mrs. Mansiben Jani
 - iii. Mr. Minesh Patel

- b) **Same individual may be appointed as Chairperson and Managing Director / Chief Executive Officer**

The same individual may, at the same time, be appointed as the Chairperson of the Company as well as the Managing Director or Chief Executive of the Company."

Upon review, it has been observed that inclusion of the name of Mr. Minesh Patel under the list of directors in the Articles of Association is not in accordance with the provisions of the Companies Act, 2013. As per the Act, only the names of the First Directors, as appointed at the time of incorporation of the Company, should be mentioned in the Articles of Association. Mr. Minesh Patel was not among the first directors appointed at the time of incorporation and hence, his name should not be included in the AOA.

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Accordingly, it is proposed to substitute the word "Present" with "First" and remove the name of Mr. Minesh Patel from the said Clause 93 of the Articles of Association to bring it in line with the applicable legal provisions.

The revised Clause 93 is proposed to read as follows:

93. "Number of Directors

Unless otherwise determined by a General Meeting, the number of Directors shall not be less than 3 and not more than 15.

a) First Board of Directors

- i. Mr. Mayank Jani
- ii. Mrs. Mansiben Jani

b) Same individual may be appointed as Chairperson and Managing Director / Chief Executive Officer

The same individual may, at the same time, be appointed as the Chairperson of the Company as well as the Managing Director or Chief Executive of the Company."

The proposed amendment is purely of a corrective and compliance nature and does not in any manner affect the composition or functioning of the current Board of Directors.

The Board recommends passing of the resolution as a special resolution.

None of the Directors, Key Managerial Personnel, or their relatives are in any way, financially or otherwise, concerned or interested in the said resolution, except to the extent of their directorship or shareholding in the Company, if any.

For and on behalf of the Board of Directors of
NANTA TECH LIMITED
(Formerly known as Nanta Tech Private Limited)



Date: 03.07.2025

Place: Ahmedabad


Mayank A. Jani

Managing Director

DIN: 09565806


Mansiben M. Jani

Chairperson and Whole-time Director

DIN: 08665105

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PROXY FORM (FORM NO. MGT - 11)

[Pursuant to section 105(6) of the Companies Act, 2013 read with Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Name of the Member(s)	
Registered Address	
E-mail Id	
Folio No/DPID Client ID	

I/We, being the member(s) of Nanta Tech Limited (Formerly known as Nanta Tech Private Limited) holding _____ shares hereby appoint:

- Name: _____ Address _____
E-mail ID: _____ Signature _____, or failing him/her
- Name: _____ Address _____
E-mail ID: _____ Signature _____, or failing him/her
- Name: _____ Address _____
E-mail ID: _____ Signature _____

as my/our proxy to attend and vote for me/us and on my/our behalf at the 02nd Annual General Meeting of the Company, to be held on 22nd day of August, 2025 at 11:00 P.M. At the Registered Office of the Company Situated At Office No. 703, Skywalk The Element, Godrej Garden City, Gota, Daskroi, Ahmedabad-382481, Gujarat, India, and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.	Resolutions	Optional ²	
		For	Against
Ordinary Business			
1.	Adoption of Accounts		
2.	Appointment of Director in the place of retiring Director		
Special Business			
3.	Approval of Initial Public Offer		

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4.	To Regularization of Mr. Hardikkumar Dasharathbhai Patel (DIN: 10388882), as an Independent Director (Non-Executive Independent) of the Company for a First Term of 5 Consecutive Years		
5.	To Regularization of Ms. Falguniben Khodabhai Prajapati (DIN:10735011) as an Independent Director (Non-Executive Independent) of the Company for a First Term of 5 Consecutive Years		
6.	Alteration Of the Object Clause of The Memorandum of Association (MOA) of the Company		
7.	Alteration In Articles of Association of The Company		
8.	Approval For Revision of Sitting Fees Payable to all Non-Executive Independent Director of The Company		
9.	Any Other Business		

Signed this _____ day of _____, 2025

Affix
Revenue
Stamp

Signature of shareholder

Signature of Proxy holder(s)

Notes:

1. This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company not less than 48 hours before the commencement of the meeting.
2. It is optional to put a 'X' in the appropriate column against the Resolutions indicated in the Box. If you leave the 'For' and 'Against' column blank against the Resolution, your Proxy will be entitled to vote in the manner as he/she thinks appropriate.



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ATTENDANCE SLIP

PLEASE COMPLETE THIS ATTENDANCE SLIP AND HAND IT OVER AT THE ENTRANCE OF THE MEETING

Details of Shareholder:

No. of Shares held:

Folio No.:

DP ID and Client Id:

Name(s) of Shareholder(s)/Proxy (IN BLOCK LETTERS)

Address:

I/We hereby record my/our presence at the 02nd Annual General Meeting of the Company being held on 22nd day of August, 2025 At 11:00 AM At the Registered Office of the Company Situated At Office No. 703, Skywalk The Element, Godrej Garden City, Gota, Daskroi, Ahmedabad-382481, Gujarat, India.

Signature of Member/Proxy

1. Member/Proxy holder should bring his/her copy of the Annual Report for reference at the meeting.



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ROUTE MAP OF AGM VENUE



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BOARD'S REPORT

To,
The Members,

Your Directors are pleased to present the 2nd Annual Report of Nanta Tech Limited ("the Company") together with the Audited financial statements for the financial year ended 31st March 2025.

FINANCIAL SUMMARY AND HIGHLIGHTS:

The financial performance for the year ended 31st March, 2025 is summarized below:

(In Lakhs)

Particulars	2024-25	2023-24
Revenue from Operations	5,123.56	1,335.18
Other Income	6.01	0.19
Profit before Depreciation, Finance Costs, Exceptional Items and Tax Expense	648.74	246.40
Less: Depreciation/ Amortization/ Impairment	(20.35)	(0.99)
Profit before Finance Costs, Exceptional Items and Tax Expense	628.39	245.41
Less: Financial Costs	(2.72)	(0.00)
Profit before Exceptional Items and Tax Expense	625.68	245.41
Add/(less): Exceptional items	0.00	0.00
Profit before Tax Expense	625.68	245.41
Less: Prior Period Item	0.00	0.00
Less: Tax Expense (Current & Deferred)	(157.49)	(61.77)
Profit for the year (1)	468.18	183.65
Total Comprehensive Income/loss (2)	0.00	0.00

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Total (1+2)	468.18	183.65
EPS (basic and diluted)	12.91	5.43

Net revenue from operations is in Rs. 5,123.56/- in Lakhs as against in Rs. 1,335.18/- in Lakhs in the previous year showing a growth of Rs. 3,788.38/- in Lakhs.

The Profit before Tax for the current year is Rs. 625.68 /- in Lakhs as against Rs. 245.41/- in Lakhs in the previous year showing a growth of Rs. 380.27/- in Lakhs.

The Profit after Tax (PAT) for the current year is Rs. 468.18/- in Lakhs as against the PAT of in Rs. 183.65/- in Lakhs in the previous year.

There are no material changes and commitments except as mention above affecting the financial position of the Company, which have occurred between the end of the financial year 2024-2025 and the date of this Report.

TRANSFER TO RESERVES:

The Board of Directors of your company has decided not to transfer any amount to the Reserves for the year under review.

DIVIDEND:

Your directors do not recommend dividends for the year ended 31st March 2025 as the directors propose to utilize the profits for the business of the company during the financial year.

INDUSTRY OVERVIEW:

The Company is engaged in the business of supplying, installation, testing and commissioning of Audio Visual (AV) products, Service Robots and IT Networking solutions (i.e., wired/wireless system cabling) which serves different verticals like retail, hospitality, enterprise, educational and infrastructure, among others.



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STATE OF AFFAIRS / HIGHLIGHTS:

1. The Company is engaged in the business of of supplying, installation, testing and commissioning of Audio Visual (AV) products, Service Robots and IT Networking solutions.
2. There has been no change in the business of the Company during the financial year ended March 31, 2025.

CHANGE IN THE REGISTERED OFFICE ADDRESS:

The Company has Change its registered office of the Company from 601, Rudram Icon, Near Silver Oak Engineering Collage, Gota, Daskroi, Ahmedabad-382481, Gujarat, India to Office No. 703, Skywalk The Element, Godrej Garden City, Gota, Daskroi, Ahmedabad-382481, Gujarat, India as on 12.03.2025.

CAPITAL STRUCTURE:

The capital Structure of the Company as on 31st March, 2025:

Share Capital	Amount in Rs.
1. Authorized Share Capital:	
5500000 Equity Shares @ Re. 10/- each:	5,50,00,000
Total	5,50,00,000
2. Issued/Subscribed and Fully Paid-up Share Capital:	
3684170 Equity Shares @ Rs. 10/- each fully paid up	3,68,41,700
Total	3,68,41,700

• Authorized Share Capital

The Board of Directors had increased the Authorised Share Capital of the Company on the following dates: a. At its Board meeting held on May 16, 2024, by the Approval of the Shareholders of the Company at its Extra-Ordinary General Meeting held on May, 20th, 2024 from Rs. 1,00,00,000/- (Rupees One Crore Only) divided into 10,00,000 (Ten Lakh) Equity shares of Rs. 10/- (Rupees Ten



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only) each to Rs. 5,50,00,000/- (Rupees Five Crore Fifty Lakh Only) divided into 55,00,000 (Fifty-Five Lakh) Equity shares of Rs. 10/- (Rupees Ten only) each.

• Issued/Subscribed and Fully Paid-up Share Capital

The Company had increased the Paid Up Share Capital of the Company on the following dates:

- a. The Shareholders of the Company has approved to issue and allot 33,65,711 (Thirty-Three Lakh Sixty-Five Thousand Seven Hundred Eleven) Equity Shares of Rs. 10/- (Rupees Ten only) each fully paid up, pursuant to the resolution passed by the Shareholders of the Company dated May 20th, 2024 by way of Bonus Issue which led to the increase of Paid-up Share Capital from Rs. 11,60,590/- (Rupees Eleven Lakhs Sixty Thousand Five Hundred Ninety only) divided into 116059 (One Lakh Sixteen Thousand Fifty-nine) Equity Shares of Rs. 10/- (Rupees Ten only) each to Rs. 3,48,17,700/- (Rupees Three Crore Forty-Eight Lakh Seventeen Thousand Seven Hundred only) divided into 34,81,770 (Thirty-Four Lakh Eighty-One Thousand Seven Hundred Seventy) Equity Shares of Rs. 10/- (Rupees Ten only) each.
- b. The Board of Directors of the Company has approved to allot 2,02,400 equity Shares at Rs.164/- each per shares (which include Rs. 10 each Face Value and Rs.154 as Premium) each fully paid up, pursuant to the resolution passed by the Board of Directors of the Company dated July 13th, 2024 by way of Right issue which led to the increase of Paid Up Share Capital From Rs. 3,48,17,700/- (Rupees Three Crore Forty-Eight Lakh Seventeen Thousand Seven Hundred only) divided into 34,81,770 (Thirty-Four Lakh Eighty-One Thousand Seven Hundred Seventy) Equity Shares of Rs. 10/- (Rupees Ten only) each to Rs. 3,68,41,700/- (Rupees Three Crore Sixty-eight Lakh Forty-one Thousand Seven Hundred Only) divide into 36,84,170 (Thirty-Six Lakh Eighty four Thousand One Hundred Seventy) Equity Shares of Rs. 10/- (Rupees Ten only) each.

INVESTOR EDUCATION AND PROTECTION FUND (IEPF):

During the period under review the provisions relating to the Investor Education and Protection Fund (IEPF) is not applicable to the company.



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DIRECTORS AND KEY MANAGERIAL PERSONNEL:

• Retirement by rotation and subsequent re-appointment

Mr. Mayank Arvindbhai Jani (DIN: 09565806), Managing Director, is liable to retire by rotation at the ensuing Annual General Meeting, pursuant to Section 152(6) and other applicable provisions, if any, of the Companies Act, 2013, read with the Companies (Appointment and Qualification of Directors) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), and being eligible have offered himself for re-appointment.

Appropriate business for his re-appointment is being placed before the approval of the shareholders of the Company at the AGM. The brief resume of the Director and other related information has been detailed in the Notice convening the ensuing AGM of the Company.

• Change in Board Composition

Mr. Minesh Patel having DIN- 02345937 has been appointed as an Independent Director of the company, with effect from 22.05.2024.

Ms. Vartica Khanna having DIN- 10698355 has been appointed as an Independent Director of the company, with effect from 03.07.2024.

Mr. Brahma Ghosh Raval having DIN- 10523186 has been appointed as an Independent Director of the company, with effect from 03.07.2024.

Mr. Minesh Patel having DIN- 02345937 has been resigned as an Independent directors of the company, with effect from 27.02.2025.

• Key Managerial Personnel

Ms. Neha Gupta has been appointed as a Company Secretary and Compliance Officer of the company, with effect from 03.07.2024.

Mr. Manish Joshi has been appointed as a Chief financial Officer (CFO) of the company, with effect from 03.07.2024.

Mr. Mayank Arvindbhai Jani having DIN-09565806 has been Change in Designation as a Managing Director of the company, with effect from 29.07.2024.



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Mrs. Mansiben Mayankkumar Jani having DIN: 08665105 has been Change in Designation as a Chairperson and Whole Time Director of the company, with effect from 29.07.2024.

Mr. Manish Joshi has been resigned as a Chief financial Officer (CFO) of the company, with effect from 29.01.2025.

Ms. Neha Gupta has been resigned as a Company Secretary and Compliance Officer of the company, with effect from 01.02.2025.

NUMBER OF MEETINGS OF THE BOARD:

The Board of directors duly met 22 (Twenty-two) times. Details of the Board Meeting of the Company Following below:

S.no.	Date of BM	Name of Director				
		Mayank Arvindbhai Jani	Mansiben Mayankkumar Jani	Minesh Patel	Vartica Khanna	Brahma Ghosh Raval
1.	16.05.2024	✓	✓	NA	NA	NA
2.	22.05.2024	✓	✓	NA	NA	NA
3.	31.05.2024	✓	✓	✓	NA	NA
4.	03.06.2024	✓	✓	✓	NA	NA
5.	20.06.2024	✓	✓	✓	NA	NA
6.	24.06.2024	✓	✓	✓	NA	NA
7.	01.07.2024	✓	✓	✓	NA	NA
8.	03.07.2024	✓	✓	✓	NA	NA
9.	13.07.2024	✓	✓	✓	✓	✓
10.	27.07.2024	✓	✓	✓	✓	✓
11.	27.07.2024	✓	✓	✓	✓	✓
12.	30.07.2024	✓	✓	✓	✓	✓
13.	01.08.2024	✓	✓	✓	✓	✓
14.	07.08.2024	✓	✓	✓	✓	✓
15.	22.08.2024	✓	✓	✓	✓	✓
16.	28.09.2024	✓	✓	✓	✓	✓
17.	30.10.2024	✓	✓	✓	✓	✓
18.	27.01.2025	✓	✓	✓	✓	✓



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19.	29.01.2025	✓	✓	✓	✓	✓
20.	01.02.2025	✓	✓	✓	✓	✓
21.	27.02.2025	✓	✓	✓	✓	✓
22.	12.03.2025	✓	✓	NA	✓	✓

BOARD COMMITTEES:

There are various committees constituted as stipulated under the Companies Act, 2013 namely Audit Committee, Nomination and Remuneration Committee, and Stakeholders Relationship Committee,

The Board of Directors of the Company constituted "Audit Committee" with the following members as on 01.08.2024:

Name of the Directors	Nature of Directorship	Designation in Committee
Ms. Vartica Khanna	Independent Director	Chairperson
Mr. Minesh Patel	Independent Director	Member
Mr. Mayank Jani	Managing Director	Member

The Board of Directors of the Company constituted "Nomination and Remuneration Committee" with the following members as on 01.08.2024:

Name of the Directors	Nature of Directorship	Designation in Committee
Mr. Minesh Patel	Independent Director	Chairperson
Mr. Brahma Ghosh Raval	Independent Director	Member
Ms. Vartica Khanna	Independent Director	Member

The Board of Directors of the Company constituted "Stakeholders' Relationship Committee" with the following members as on 01.08.2024:



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Name of the Directors	Nature of Directorship	Designation in Committee
Ms. Vertica Khanna	Independent Director	Chairperson
Mr. Minesh Patel	Independent Director	Member
Ms. Mansi Jani	Whole Time Director	Member

AUDIT COMMITTEE RECOMMENDATIONS:

During the year, all recommendations of Audit Committee were approved by the Board of Directors.

COMPANY POLICIES:

The Board of Directors of your Company, for the facilitating the company's Initial Public Offering (IPO) process has adopted the various policies as on 01st August 2024, as per the applicable Acts, Rules and Regulations and Standards of better governance and administration of your Company. Overview of the key policies, as approved by the Board of Directors is as follows:

- **Nomination and Remuneration Policy :**

The Company has formulated and adopted the Nomination and Remuneration Policy in accordance with the provisions of Companies Act, 2013.

The Nomination and Remuneration Committee have formulated the criteria for appointment of Executive, Non-Executive and Independent Directors on the Board of Directors of the Company and persons in the Senior Management of the Company, their remuneration including determination of qualifications, positive attributes, independence of Directors and other matters as provided under sub-section (3) of Section 178 of the Companies Act, 2013 (including any statutory modification(s) or reenactment(s) thereof for the time being in force).

- **Risk Assessment & Management Policy:**

This Policy provides the framework for identification of risks of the Company, risk assessment and prioritization, loss prevention measures and other risk management measures for the Company.

- **Related Party Transactions Policy:**



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This Policy regulates the entry into transactions between the Company and its related parties and the required corporate approvals as per the laws and regulations applicable to the Company from time to time.

- **Policy on Determination of Materiality of Event or Information :**

This Policy lays down the criteria for determining the materiality of an event or information of the Company for purposes of making required disclosures to the stock exchanges pursuant to the SEBI Listing Regulations.

- **Preservation of Documents Policy:**

This Policy establishes general guidelines for retaining, preserving and archiving important documents and information. The Archival Policy forms part of the Records Management Policy.

- **Code of Conduct for Prevention of Insider Trading:**

Pursuant to the SEBI (Prohibition of Insider Trading) Regulations, 2015, your Company has framed a Code of Conduct on prohibition of insider trading.

- **Dividend Distribution Policy:**

This Policy sets the parameters & describes the internal and external factors which are considered by the Board of Directors for the purpose of declaration of dividend.

- **Board Diversity Policy:**

The Company recognizes the importance and benefits of having a diverse Board to enhance the quality of its performance. Diversity encompasses diversity of perspective, experience, skills, education, background, ethnicity, gender and personal attributes. This policy ensures that we have optimum composition of Board Members with diverse experience and skill sets to achieve the objectives of the organization.

The aforesaid Policies and other Remaining Policies adopted by the board are available in the Investors Section on the website of the Company at <http://nantatech.com>.

EVALUATION OF THE PERFORMANCE OF THE BOARD, COMMITTEES AND INDIVIDUAL DIRECTORS:



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Pursuant to the provisions of the Companies Act, 2013 the Board has carried out the annual evaluation of the performance of the Board as a whole, Individual Directors including Independent Directors, Non-Independent Directors, Chairperson and the Board Committees. A structured questionnaire was prepared after taking into consideration the inputs received from the Directors, covering various aspects of the Board's functioning such as adequacy of the composition of the Board and its Committees, Meetings of the board, functioning of the board, effectiveness of board processes, Board culture, execution and performance of specific duties, obligations and governance. The exercise was also carried out to evaluate the performance of individual Directors including the Chairman of the Board, who were evaluated on parameters such as level of engagement and contribution, independence of judgment, safeguarding the interest of the Company and its minority shareholders etc.

The performance evaluation of the Independent Directors was carried out by the entire Board excluding the director being evaluated. The performance evaluation of the Chairman and the Non-Independent Directors was carried out by the Independent Directors who also reviewed the performance of the Key Managerial Personnel. The Directors expressed their satisfaction with the evaluation process.

REMUNERATION OF DIRECTORS OF THE COMPANY:

The Remuneration details of the Directors of the company is mentioned under notes to accounts which forms the part of Annual Report.

SUBSIDIARY/ JOINT VENTURES/ ASSOCIATE COMPANY:

During the period under review, the company is not having any Subsidiary, Joint Ventures and Associate Company

DECLARATION BY INDEPENDENT DIRECTORS

As per the requirement of Section 134(3)(d) of the Companies Act, 2013, all Independent Directors have given declaration as required under Section 149(7) of the Companies Act, 2013 confirming that they meet the criteria of Independence as laid by provision of Section 149(6) of the Companies Act, 2013.

DIRECTORS' RESPONSIBILITY STATEMENT:

In terms of the requirements of Section 134(3)(c) read with Section 134(5) of the Companies Act, 2013, Board of Directors of the Company, hereby state and confirm that:



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- a) in the preparation of the annual accounts for the financial year ended 31st March, 2025, the applicable accounting standards have been followed and there are no material departures from the same;
- b) they have selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the Company as at 31st March, 2025 and of the profit and loss of the Company for the financial year ended 31st March, 2025;
- c) they have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of the Companies Act, 2013 for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities;
- d) they have prepared annual accounts on a going concern basis;
- e) they have laid down internal financial controls to be followed by the Company and that such internal financial controls are adequate and operating effectively; and
- f) they have devised proper systems to ensure compliance with the provisions of all applicable laws and that such systems are adequate and operating effectively.

INTERNAL FINANCIAL CONTROLS SYSTEMS AND THEIR ADEQUACY:

The Board has adopted policies and procedure for ensuring the orderly and efficient conduct of its business, including adherence to the Company's policies, the safeguarding of its assets, the prevention and detection of fraud and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial disclosures.

During the year no reportable material weakness in the design or operation were observed.

FRAUDS REPORTED BY THE AUDITOR:

The auditor of the Company has not reported any fraud to the Board or to the Central Government under Section 143(12) of the Companies Act, 2013.



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PUBLIC DEPOSITS:

During the period under review, Company has not accepted any deposit within the meaning of Sections 73 and 74 of the Companies Act, 2013 read with the Companies (Acceptance of Deposits) Rules, 2014. Further, Company does not have any deposit which is in violation of Chapter V of the Act.

MATERNITY BENEFIT:

The Company affirms that it has duly complied with all provisions of the Maternity Benefit Act, 1961, and has extended all statutory benefits to eligible women employees during the year.

LOANS TAKEN FROM DIRECTORS OF THE COMPANY:

During the year under review, the Company has taken unsecured loans from Directors of the Company. Details of Unsecured Loans taken from Directors of the Company are given in the Notes to the Financial Statements forming part of Annual Report.

PARTICULARS OF LOANS, GUARANTEES AND INVESTMENTS:

The Company has not made an investment, loans, and guarantees, during the financial year 2024-25.

RELATED PARTY TRANSACTIONS:

During the FY 2024-25, Company has entered into some transactions with related parties as defined under Section 2(76) of the Companies Act, 2013, which were in the ordinary course of business and at arms' length basis. Further, the transactions were in accordance with the provisions of the Companies Act, 2013, read with rules framed thereunder.

Please refer Note No. 26 of Financial Statements.

The detail disclosure of these transactions in Form AOC- 2 pursuant to Section 134(3)(h) of the Companies Act, 2013 read with Rule 8(2) of the Companies (Accounts) Rules, 2014 is set out as "Annexure [1]" to this Report.



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CORPORATE SOCIAL RESPONSIBILITY (CSR):

The provision relating to the Corporate Social Responsibility (CSR) are not applicable to the company during the Financial Year 2024-25.

CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION, FOREIGN EXCHANGE EARNINGS AND OUTGO:

The information required under section 134(3)(m) of the Companies Act, 2013 read with Rule 8(3) of the Companies (Accounts) Rules, 2014.

• Conservation Of Energy

(i)	the steps are taken or impact the conservation of energy	The Company has taken all the possible measures to conserve energy and utilize available alternate sources of energy.
(ii)	the steps were taken by the company for utilizing alternate sources of energy	
(iii)	the capital investment in energy conservation equipment	NIL

• Technology Absorption

(i)	the efforts made toward technology absorption	NIL
(ii)	the benefits derived like product improvement, cost reduction, product development, or import substitution	NIL
(iii)	in case of imported technology (imported during the last three years reckoned from the beginning of the financial year)	
	(a) the details of the technology imported	NIL
	(b) the year of import;	NIL



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	(c) whether the technology has been fully absorbed	NIL
	(d) if not fully absorbed, areas where absorption has not taken place, and the reasons thereof	NIL
(iv)	the expenditure incurred on Research and Development	NIL

• Foreign Exchange Earnings and Outgo

The Company had not made any transaction with any foreign country. Therefore, during the period under review there is no Foreign Exchange Earnings and Outgo.

VIGIL MECHANISM:

The Company has an effective Vigil Mechanism system which is embedded in its Code of Conduct. The Code of Conduct of the Company serves as a guide for daily business interactions, reflecting the Company's standard for appropriate behaviour and living corporate values. The Code of Conduct applies to all Nanta's people, including Directors, Officers, and all employees of the Company. Even the Company's vendors and suppliers are subject to the Third Party Code of Conduct requirements and adherence to the same and it is a prerequisite for conducting business with the Company. The Code of Conduct Hotline is available on the Company website to report any concerns about unethical behaviour, any actual or suspected fraud or violation of the Company's Code of Conduct.

The Code of Conduct is available at the website of the Company-<http://nantatech.com>.

SIGNIFICANT/MATERIAL ORDERS PASSED BY THE REGULATORS:

There are no significant/material orders passed by the Regulators, Courts, Tribunals, Statutory and quasi-judicial body impacting the going concern status of the Company and its operations in future.

The details of litigation on tax and other relevant matters are disclosed in the Auditors' Report and Financial Statements which forms part of this Annual Report.



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AUDITORS:

- Statutory Auditor

M/s. M B Jajodia & Associates, Chartered Accountants, having (FRN: 139647W) were appointed as Statutory Auditors of the Company at the AGM held on September 03, 2024 for a term of five consecutive years. The Auditors' Report dated 03rd July, 2025 is unmodified and does not contain any qualification, reservation or adverse remark. No fraud has been reported by the Auditors to the Audit Committee or the Board.

BOARD'S COMMENT ON THE AUDITORS' REPORT:

The observations of the Statutory Auditors, when read together with the relevant notes to the accounts and accounting policies are self-explanatory and do not call for any further comment. The Auditors' Report dated 03rd July, 2025 doesn't contain any qualified opinion.

SECRETARIAL AUDIT REPORT:

The provision relating to Secretarial Audit are not applicable to the company during the Financial Year 2024-25.

COMPLIANCE WITH SECRETARIAL STANDARD:

The Company has complied with Secretarial Standards 1 and 2 issued by the Institute of Company Secretaries of India on Board meetings and General Meetings respectively.

CORPORATE INSOLVENCY RESOLUTION PROCESS INITIATED UNDER THE INSOLVENCY AND BANKRUPTCY CODE, 2016 (IBC):

During the period under review no corporate insolvency resolution process is initiated against the company under the Insolvency and Bankruptcy Code, 2016 (IBC).

WEB LINK OF ANNUAL RETURN, IF ANY:

The Annual Return of the Company as on March 31, 2025 will be available on the Company's website and can be accessed at <http://nantatech.com>.



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COST RECORDS AND COST AUDIT:

Maintenance of cost records and requirement of cost audit as prescribed under the provisions of Section 148(I) of the Act, are not applicable to the Company during the FY 2024-2025.

MANAGEMENT DISCUSSION AND ANALYSIS REPORT:

During the period under review, the Company is not required to prepare Management Discussion and Analysis Report.

CORPORATE GOVERNANCE REPORT:

During the period under review, the Company is not required to prepare Corporate Governance Report.

DISCLOSURES AS PER THE SEXUAL HARASSMENT OF WOMEN AT WORKPLACE (PREVENTION, PROHIBITION AND REDRESSAL) ACT, 2013:

The Company has adopted a policy for prevention of sexual harassment at the workplace, in line with the requirements of the Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act, 2013 ("POSH Act"). The policy aims to provide protection to employees at workplace and prevent and redress complaints of sexual harassment and for the matters connected and incidental thereto, with the objective of providing safe working environment, where employees feel secure.

An Internal Complaints Committee ("ICC") has been duly constituted as per the provisions of the POSH Act to redress complaints regarding sexual harassment at the workplace.

During the financial year under review, the Company has complied with all the provisions of the POSH Act and the rules framed thereunder. Further details are as follow:

a. Number of complaints of Sexual Harassment received in the Year	Nil
b. Number of Complaints disposed off during the year	Nil
c. Number of cases pending for more than ninety days	Nil



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DETAILS OF THE DIFFERENCE BETWEEN THE AMOUNT OF THE VALUATION DONE AT THE TIME OF ONE-TIME SETTLEMENT AND THE VALUATION DONE WHILE TAKING A LOAN FROM THE BANKS OR FINANCIAL INSTITUTIONS ALONG WITH THE REASONS THEREOF:

Your Company has not obtained any one-time settlement of loan from the Banks or Financial Institutions.

OVERVIEW OF THE IPO PALN & THE DRHP FILLING:

The company has been actively working toward becoming a publicly listed entity on Stock Exchange (NSE) and ensuring compliance with the regulatory framework. As part of this journey, Company initially filed its Draft Red Herring Prospectus (DRHP) on August 22, 2024, with the Securities and Exchange Board of India (SEBI). However, due to certain documentary pendencies, SEBI returned the DRHP on January 24, 2025, requiring further submissions.

ACKNOWLEDGEMENT:

The Board wishes to place on record its sincere appreciation to the Company's customers, vendors, central and state government bodies, auditors, legal advisors, consultants, registrar and bankers for their continued support to the Company during the year under review. The Directors also wish to place on record their appreciation for the dedicated efforts of the employees at all levels. Finally, the Board expresses its gratitude to the members for their continued trust, co-operation and support.

For and on behalf of the Board of Directors of
NANTA TECH LIMITED
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Mayank A. Jani

Managing Director

DIN: 09565806

Mansiben M. Jani

Chairperson and Whole-time Director

DIN: 08665105

Date: 03.07.2025

Place: Ahmedabad

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INDEPENDENT AUDITOR'S REPORT

To the Members of
Nanta Tech Limited
Report on the Audit of the Financial Statements

Opinion

We have audited the Financial Statements of **Nanta Tech Limited** ("the Company"), which comprise the balance sheet as of 31st March 2025, and the statement of profit and loss and statement of cash flows for the year ended, and notes to the Financial Statements, including a summary of significant accounting policies and other explanatory information.

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Financial Statements give the information required by the Companies Act, 2013 in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as on 31st March 2025, and its profit/loss and its cash flows for the year then ended.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the Financial Statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Information Other than the Financial Statements and Auditor's Report Thereon





The Company's Board of Directors is responsible for the other information. Our opinion on the Financial Statements does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the Financial Statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the Financial Statements, or our knowledge obtained in the audit or otherwise appears to be materially misstated.

If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

Responsibilities of Management and Those Charged with Governance for the Financial Statements

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these Financial Statements that give a true and fair view of the financial position, financial performance, (changes in equity) and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the accounting Standards specified under section 133 of the Act.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Financial Statements, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.





Those Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the Financial Statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Financial Statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Financial Statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention





in our auditor's report to the related disclosures in the Financial Statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure, and content of the Financial Statements, including the disclosures, and whether the Financial Statements represent the underlying transactions and events in a manner that achieves fair presentation.
- We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards. From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the Financial Statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Our opinion is not modified in respect of this matter.

Report on Other Legal and Regulatory Requirements

1. As required by the Companies (Auditor's Report) Order, 2020 ("the Order"), issued by the Central Government of India in terms of sub-section (11) of section 143 of the Companies Act, 2013, we give in the "Annexure A" statement on the matters specified in paragraphs 3 and 4 of the Order, to the extent applicable.

2. As required by Section 143(3) of the Act, we report that:





(a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.

(b) In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books.

(c) The Balance Sheet, the Statement of Profit and Loss, (the Statement of Changes in Equity) and the Cash Flow Statement dealt with by this Report are in agreement with the books of account.

(d) In our opinion, the aforesaid Financial Statements comply with the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014.

(e) On the basis of the written representations received from the directors as on 31st March 2025 taken on record by the Board of Directors, none of the directors is disqualified as on 31st March 2025 from being appointed as a director in terms of Section 164(2) of the Act.

(f) With respect to the adequacy of the internal financial controls over financial reporting of the Company and the operating effectiveness of such controls, refer to our separate Report in "Annexure B." **Our report expresses an unmodified opinion on the adequacy and operating effectiveness of the company's internal financial controls over financial reporting.**

(g) With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us:

- i. The Company does not have any pending litigations which would impact its financial position.
- ii. The Company did not have any long-term contracts including derivative contracts for which there were any material foreseeable losses.
- iii. There were no amounts which were required to be transferred to the Investor Education and Protection Fund by the Company.
- iv. (a) The management has represented that, to the best of its knowledge and belief, other than as disclosed in the notes to the accounts, no funds have been advanced or loaned or invested (either from borrowed funds or share premium or any other sources or kind of funds) by the company to or in any other person(s) or entity(ies), including foreign entities ("Intermediaries"), with the





understanding, whether recorded in writing or otherwise, that the Intermediary shall, whether, directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the company ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries;

(b) The management has represented, that, to the best of its knowledge and belief, other than as disclosed in the notes to the accounts, no funds have been received by the company from any person(s) or entity(ies), including foreign entities ("Funding Parties"), with the understanding whether recorded in writing or otherwise, that the company shall, whether, directly or indirectly, lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries, and

(c) Based on such audit procedures that the auditor has considered reasonable and appropriate in the circumstances, nothing has come to the notice that has caused them to believe that the representations under sub-clause (i) and (ii) contain any material misstatement.

- v. The company has not declared or paid any dividend during the year, hence provisions of section 123 of the Companies Act, 2013 is not applicable.
- vi. Based on our examination which included test checks, the company has used accounting software for maintaining its books of account which has a feature of recording audit trail (edit log) facility and the same has operated throughout the year for all relevant transactions recorded in the software. Further, during the course of our audit, we did not come across any instance of the audit trail feature being tampered with.





(h) With respect to the other matters to be included in the Auditor's Report in accordance with the requirements of section 197 of the Act, as amended, in our opinion and to the best of our information and according to the explanations given to us, the remuneration paid by the company to its directors during the year is in accordance with the provisions of the section 197 of the Act.

For and on behalf of
M B JAJODIA & ASSOCIATES
Chartered Accountants
Firm's registration number: 0139647W

Manoj Jajodia

Manoj Jajodia

Partner

Membership Number: 162116

Peer Review No. 015630

Place: Ahmedabad

Date: 03-07-2025

UDIN- 25162116BMIFIM7830





"Annexure A" to the Independent Auditors' Report

Referred to in paragraph 1 under the heading 'Report on Other Legal & Regulatory Requirement' of our report of even date to the Financial Statements of the Company for the period 01st April 2024 to 31st March 2025:

1) In respect of the Company's Property, Plant and Equipment and Intangible Assets:

- a) The Company has maintained proper records showing full particulars, including quantitative details and situation of Property, Plant and Equipment and has maintained proper records showing full particulars of Intangible Assets.
- b) The Property, Plant and Equipment of the company been physically verified by the management in a phased manner, designed to cover all the items over a period of Three years, which in our opinion, is reasonable having regard to the size of the company and nature of its business. Pursuant to the program, a portion of the fixed asset has been physically verified by the management during the period ended and no material discrepancies between the book's records and the physical fixed assets have been noticed.
- c) According to the information and explanation given to us, the title deeds of the immovable properties (other than properties where the company is the lessee, and the lease agreements are duly executed in favour of the lessee) are held in the name of the company.
- d) The Company has not revalued its Property, Plant and Equipment (including Right of Use assets) or intangible assets or both during the year ended.
- e) According to the information and explanation given to us, no proceedings have been initiated or are pending against the company for holding any benami property under the Benami Transactions (Prohibition) Act, 1988 (45 of 1988) and rules made thereunder during the year ended.

2) In respect of inventory of the company:





- a) The management has conducted physical verification of inventory at reasonable intervals during the period ended, in our opinion, the coverage and procedure of such verification by the management is appropriate. As informed to us, any discrepancies of 10% or more in the aggregate for each class of inventory were not noticed on such verification.
- b) The company has not been sanctioned working capital limits in excess of five crore rupees during the period, in aggregate, from banks or financial institutions on the basis of security of current assets; and accordingly, provisions for the same is not applicable to the company.
- 3) The Company has during the period ended, not made investments in, provided any guarantee or security, or granted any loans or advances in the nature of loans, secured or unsecured, to companies, firms, Limited Liability Partnerships or any other parties.
- 4) According to the information and explanation given to us, the company has no loans, investments, guarantees or security where provisions of section 185 and 186 of the Companies Act, 2013 are to be complied with.
- 5) The Company has not accepted any deposits or amounts which are deemed to be deposits under the directives of the Reserve Bank of India and the provisions of Sections 73 to 76, or any other relevant provisions of the Companies Act, 2013 and the rules framed thereunder, where applicable. Accordingly, the provisions of clause 3(v) of the Order are not applicable and complied with by the company.
- 6) To the best of our knowledge and belief, the Central Government has not specified maintenance of cost records under sub-section (1) of Section 148 of the Act, in respect of Company's products/ services. Accordingly, the provisions of clause 3(vi) of the Order are not applicable.
- 7)
 - a) According to information and explanations given to us and on the basis of our examination of the books of account, and records, the Company has been generally regular in depositing undisputed statutory dues including Goods and Services Tax, Provident Fund, Employees State Insurance, Income-Tax, Sales tax, Service Tax, Duty of Customs, Duty of Excise, Value added Tax, Cess and any other statutory dues with the appropriate authorities. According to the information and explanations given to us, no undisputed amounts payable in respect of the above were in arrears as of 31st March 2025, for a period of more





than six months from the date on when they become payable except Income Tax Payable of F.Y 2023-24 Rs. 53.21.

- b) There are no dues in respect of Goods and Services Tax, provident fund, employees' state insurance, sales-tax, service tax, duty of customs, duty of excise, value added tax, cess and any other statutory dues that have not been deposited with the appropriate authorities on account of any dispute.
- 8) According to the information and explanation given to us, company has no transactions, not recorded in the books of account have been surrendered or disclosed as income during the period ended in the tax assessments under the Income Tax Act, 1961 (43 of 1961).
- 9)
 - a) In our opinion, the company has not defaulted in repayment of loans or other borrowings or in the payment of interest thereon to any lender during the period.
 - b) Company is not declared wilful defaulter by any bank or financial institution or other lender.
 - c) According to the information and explanation given to us, term loans were applied for the purpose for which the loans were obtained.
 - d) According to the information and explanation given to us, funds raised on short term basis have not been utilised for long term purposes.
 - e) According to the information and explanation given to us, the company has not taken any funds from any entity or person on account of or to meet the obligations of its subsidiaries, associates or joint ventures.
 - f) According to the information and explanation given to us, the company has not raised loans during the period on the pledge of securities held in its subsidiaries, joint ventures or associate companies
- 10)
 - a) The Company has not raised funds by way of initial public offer.





- b) According to information and explanation given to us and on the basis of our examination of the records of the company, the company has made bonus issues of shares on 31/05/2024 of 33,65,711 Equity shares and right issue of shares on 13/07/2024 of 2,02,400 during the period, and have complied with section 63 and other applicable provisions of the companies Act 2013.
- 11)
- a) According to the information and explanation given to us, any fraud by the company or any fraud on the company has not been noticed or reported during the period ended.
- b) According to the information and explanation given to us, no report under sub-section (12) of section 143 of the Companies Act has been filed by the auditors in Form ADT-4 as prescribed under rule 13 of Companies (Audit and Auditors) Rules, 2014 with the Central Government.
- c) According to the information and explanation given to us, no whistle-blower complaints, received during the period ended by the company.
- 12) Company is not a Nidhi company; accordingly, provisions of the Clause 3(xii) of the Order are not applicable to the company
- 13) According to the information and explanations given to us, we are of the opinion that all transactions with related parties are in compliance with Section 177 and 188 of Companies Act, 2013 where applicable and the details have been disclosed in the Financial Statements etc., as required by the Accounting Standards and the Companies Act, 2013.
- 14) According to the information and explanations given to us, the company has an internal audit system commensurate with the size and nature of its business.
- 15) According to the information and explanations given to us, we are of the opinion that the company has not entered any non-cash transactions with directors or persons connected with him and accordingly, the provisions of clause 3(xv) of the Order is not applicable.
- 16) According to the information and explanations given to us, we are of the opinion that the company is not required to be registered under section 45-IA of the Reserve Bank of India Act, 1934 and the company is not a Core Investment Company (CIC) as defined in the regulations made by the Reserve Bank of India.





Bank of India, accordingly the provisions of clause 3(xvi) of the Order are not applicable.

- 17) According to the information and explanations given to us and based on the audit procedures conducted we are of opinion that the company has not incurred any cash losses in the period ended and the immediately preceding financial year.
- 18) According to the information and explanations given to us and based on our examination of the records of the Company, there has been no resignation of the statutory auditors during the year and accordingly this clause is not applicable.
- 19) On the basis of the financial ratios, ageing and expected dates of realization of financial assets and payment of financial liabilities, other information accompanying the Financial Statements, our knowledge of the Board of Directors and management plans and based on our examination of the evidence supporting the assumptions, nothing has come to our attention, which causes us to believe that any material uncertainty exists as on the date of the audit report indicating that company is incapable of meeting its liabilities existing at the date of balance sheet as and when they fall due within a period of one year from the balance sheet date. We, however, state that this is not an assurance as to the future viability of the company. We further state that our reporting is based on the facts up to the date of the audit report and we neither give any guarantee nor any assurance that all liabilities falling due within a period of one year from the balance sheet date, will get discharged by the company as and when they fall due.
- 20) In our opinion and based on our examination of books of accounts, the company is not required provision for liability toward corporate social responsibility in accordance with section 135 of the companies act and hence this clause is not applicable.





- 21) The reporting under clause (xxi) is not applicable in respect of audit of Financial Statements of the Company. Accordingly, no comment has been included in respect of said clause under this report.

For and on behalf of
M B JAJODIA & ASSOCIATES
Chartered Accountants
Firm's Registration Number: 0139647W

Manoj Jajodia
Manoj Jajodia
Partner
Membership Number: 162116
Peer Review No. 015630
Place: Ahmedabad
Date: 03-07-2025
UDIN- 25162116BMIFIM7830





"Annexure B" to the Independent Auditor's Report of even date on the Financial Statements of Nanta Tech Limited

Report on the Internal Financial Controls under Clause (i) of Sub-section 3 of Section 143 of the Companies Act, 2013 ("the Act")

We have audited the internal financial controls over financial reporting of **Nanta Tech Limited** as of 31st March 2025 in conjunction with our audit of the Financial Statements of the Company for the period ended on that date.

Management's Responsibility for Internal Financial Controls

The Company's management is responsible for establishing and maintaining internal financial controls based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls over Financial Reporting issued by the Institute of Chartered Accountants of India.

These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to company's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act, 2013.

Auditors' Responsibility

Our responsibility is to express an opinion on the Company's internal financial controls over financial reporting based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting and the Standards on Auditing, issued by ICAI and deemed to be prescribed under section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls, both applicable to an audit of Internal Financial Controls and, both issued by the Institute of Chartered Accountants of India. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.





Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system over financial reporting and their operating effectiveness. Our audit of internal financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk.

The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the Financial Statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Company's internal financial controls system over financial reporting.

Meaning of Internal Financial Controls over Financial Reporting

A company's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of Financial Statements for external purposes in accordance with generally accepted accounting principles. A company's internal financial control over financial reporting includes those policies and procedures that

- (1) pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company;
- (2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of Financial Statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorizations of management and directors of the company; and
- (3) provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use, or disposition of the company's assets that could have a material effect on the Financial Statements.

Inherent Limitations of Internal Financial Controls over Financial Reporting





Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected.

Also, projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Opinion

In our opinion, the Company has, in all material respects, an adequate internal financial controls system over financial reporting and such internal financial controls over financial reporting were operating effectively as at 31st March 2025, based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India.

For and on behalf of
M B JAJODIA & ASSOCIATES
Chartered Accountants
Firm's Registration Number: 0139647W


Manoj Jajodia
Partner
Membership Number: 162116
Peer Review No. 015630
Place: Ahmedabad
Date: 03-07-2025
UDIN- 251621168MIFIM7830



Nanta Tech Limited (Formerly Known as Nanta Tech Private Limited)

Office No. 701, Skywalk The Element, Godrej Garden City, Gota, Ahmedabad, District, Gujarat, India, 382021

CIN: U26405GJ2023PLC142367

Balance Sheet as at 31-Mar-2023

(In Lakhs)

Particulars	Note	31-Mar-2023	31-Mar-2024
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	3	308.42	11.01
(b) Reserves and Surplus	4	1,046.01	604.70
(c) Money received against Share Warrants		-	-
Total		1,416.42	615.71
(2) Share application money pending allotment			
		-	-
(3) Non-current liabilities			
(a) Long-term Borrowings	5	45.57	-
(b) Deferred Tax Liabilities (Net)	6	2.80	0.29
(c) Other long-term liabilities		-	-
(d) Long-term Provisions		-	-
Total		52.37	0.29
(4) Current liabilities			
(a) Short-term Borrowings	7	0.28	-
(b) Trade Payables	8	-	-
- Due to Micro and Small Enterprises		675.05	203.15
- Due to Others		786.41	672.53
(c) Other Current liabilities	9	40.86	18.70
(d) Short-term Provisions	10	200.60	53.21
Total		1,693.10	947.59
Total Equity and Liabilities		3,125.58	1,564.19
II. ASSETS			
(1) Non-current assets			
(a) Property, Plant and Equipment and Intangible Assets			
(i) Property, Plant and Equipment	11	15.49	25.06
(ii) Intangible Assets		196.57	-
(iii) Capital Work-in-progress		-	-
(iv) Intangible Assets under Development		-	-
(b) Non-current investments		-	-
(c) Deferred Tax Assets (net)		-	-
(d) Long-term Loans and Advances		-	-
(e) Other Non-current Assets		-	-
Total		212.06	25.06
(2) Current assets			
(a) Current investments		-	-
(b) Inventories	12	816.73	361.13
(c) Trade Receivables	13	2,078.70	1,177.70
(d) Cash and cash equivalents	14	4.55	20.58
(e) Short-term loans and Advances	15	3.57	3.13
(f) Other Current Assets	16	3.99	18.53
Total		2,907.73	1,505.13
Total Assets		3,125.58	1,564.19
Significant Accounting Policies			
	17		

As per our report of even date attached herewith

Rev. No. 14/0066 & 4330C18725

Chartered Accountants

FRN No. 0139647W

Peer Review No. 013630 +

Manoj Jaganja

Partner

M.No. 162116

Place: Ahmedabad

Date: 03-07-2025

UDN: 251621169M/FMT7630



Manoj Jaganja
Managing Director
DIN: 09565836

Manoj Jaganja
Whole Time Director
DIN: 08965105



Nanta Tech Limited (Formerly Known as Nanta Tech Private Limited)

Office No. 703, Skywalk The Element, Godrej Garden City, Gota, Ahmedabad, Daskroi, Gujarat, India, 382481

CIN: U26405GJ2023PLC142367

Statement of Profit and loss for the Year Ended 31-Mar-2025

(In Lakhs)

Particulars	Note	31-Mar-2025	31-Mar-2024
Revenue from Operations	17	5,123.56	1,335.18
Other income	18	6.01	0.19
Total income		5,129.57	1,335.37
Expenses			
Cost of Material Consumed		-	-
Purchases of Stock in Trade	19	4,469.93	1,111.98
Change in Inventories of Work in Progress and Finished Goods and Stock in Trade	20	(451.50)	(365.13)
Employee Benefit Expenses	21	104.87	8.99
Finance Costs	22	2.72	-
Depreciation and Amortization Expenses	11	20.35	0.99
Other Expenses	23	357.61	333.13
Total expenses		4,503.80	1,089.96
Profit/(Loss) before Exceptional and Extraordinary item and Tax		625.68	245.41
Exceptional item		-	-
Profit/(Loss) before Extraordinary item and Tax		625.68	245.41
Extraordinary item		-	-
Profit/(Loss) before Tax		625.68	245.41
Tax Expenses			
- Current Tax		154.98	61.47
- Deferred Tax		2.51	0.29
- MAT Credit Entitlement		-	-
- Prior Period Taxes		-	-
- Excess/Short Provision Written back/off		-	-
Profit/(Loss) for the Period from Continuing Operations		468.18	183.65
Profit/(loss) from Discontinuing Operation (before tax)		-	-
Tax Expenses of Discontinuing Operation		-	-
Profit/(loss) from Discontinuing Operation (after tax)		-	-
Profit/(Loss) for the period		468.18	183.65
Earnings Per Share (Face Value per Share Rs.10 each)	24		
-Basic (In Rs)		12.91	5.43
-Diluted (In Rs)		12.91	5.43
Significant Accounting Policies	2		

As per our report of even date attached herewith

For, M B JAJODIA & ASSOCIATES

Chartered Accountants

FRN No. 0139647W

Peer Review No. 015630

Manoj Jajodia

Partner

M.No. 162116

Place : Ahmedabad

Date: 03-07-2025

UDIN: 25162116BMIFIM7830



Mayank Arvindbhai Jani

Managing Director

DIN: 09565806

Mansiben Mayankkumar Jani

Whole Time director

DIN: 08665105



Nanta Tech Limited (Formerly Known as Nanta Tech Private Limited)

Office No. 703, Skywalk The Element, Godrej Garden City, Gota, Ahmedabad, Daskroi, Gujarat, India, 382481

CIN: U26405GJ2023PLC142367

Cash Flow Statement for the year ended 31-Mar-2025

(In Lakhs)

Particulars	Note	31-Mar-2025	31-Mar-2024
(A) CASH FLOW FROM OPERATING ACTIVITIES			
Profit Before Tax and Extra ordinary Items		625.68	245.41
Adjustments for:			
Depreciation and Amortisation Expense		20.35	0.99
Interest Paid		1.36	-
Operating Profit before working capital changes		647.38	246.40
Changes in Working Capital			
(Increase)/Decrease in Trade Receivables		(950.95)	(1,127.76)
(Increase)/Decrease in Inventories		(451.59)	(365.13)
(Increase)/Decrease in Short Term Loans and Advances		(0.25)	(3.13)
(Increase)/Decrease in Other Current Asset		14.55	(18.53)
(Increase)/Decrease in Other Bank Balance		(0.19)	-
Increase/(Decrease) in Trade Payables		538.76	875.68
Increase/(Decrease) in other Current liabilities		22.28	18.70
Cash (Used in)/Generated from Operating Activities		(180.00)	(373.77)
Less :- Income Tax paid(Net)		7.59	8.26
Net Cash (Used in)/Generated from Operating Activities		(187.59)	(382.03)
Extraordinary items		-	-
Net cash generated from / (used in) Operating Activities.....A		(187.59)	(382.03)
(B) CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of Property, Plant and Equipment		(0.43)	(30.05)
Purchase of Intangible Asset		(208.72)	-
Net cash generated from / (used in) Investing Activities.....B		(209.15)	(30.05)
(C) CASH FLOW FROM FINANCING ACTIVITIES			
Proceeds from issue of Share Capital		331.94	432.66
Proceeds From Short Term Borrowings		0.78	-
Proceeds From Long Term Borrowings		49.57	-
Interest Paid		(1.36)	-
Net cash generated from / (used in) Financing Activities.....C		380.92	432.66
Net increase in cash and cash equivalents (A+B+C)		(15.82)	20.58
Opening Balance of Cash and Cash Equivalents		20.58	-
Closing Balance of Cash and Cash Equivalents		4.76	20.58



Components of cash and cash equivalents	31-Mar-2025	31-Mar-2024
Cash on hand	2.10	7.76
Cheques, drafts on hand	-	-
Balances with banks	2.66	12.82
Cash and cash equivalents as per Cash Flow Statement	4.76	20.58

Note:

The above Cash Flow Statement has been prepared under the 'Indirect Method' as set out in the Accounting Standard 3 (AS-3), "Cash Flow Statements".

As per our report of even date attached herewith

For and on behalf of the Board,

For, M B JAJODIA & ASSOCIATES

Chartered Accountants

FRN No. 0139647W

Peer Review No. 015630

Mansijajodia



Manoj Jajodia

Partner

M.No. 162116

Place : Ahmedabad

Date: 03-07-2025

UDIN: 25162116BMIFM7830

Mayank Arvindbhai Jani

Mayank Arvindbhai Jani

Managing Director

DIN: 09565806

Mansiben Mayankkumar Jani

Mansiben Mayankkumar Jani

Whole Time director

DIN: 08665105



Nanta Tech Limited (Formerly Known as Nanta Tech Private Limited)

Office No. 703, Skywalk The Element, Godrej Garden City, Gota, Ahmedabad, Daskroi, Gujarat, India, 382481
CIN: U26405GJ2023PLC142367

Notes forming part of the Financial Statements

1 COMPANY INFORMATION

M/s Nanta Tech Limited (the 'Company') was originally incorporated on 26th June 2023 (formerly known as Nanta Tech Private Limited). The Company is engaged in the business of supplying, installation, testing and commissioning of Audio Visual (AV) products, Service Robots and IT Networking solutions (i.e., wired/wireless system cabling) which serves different verticals like retail, hospitality, enterprise, educational and infrastructure, among others. The registered office address of the Company is Office No. 703, Skywalk The Element, Godrej Garden City, Gota, Ahmedabad, Daskroi, Gujarat, India, 382481.

2 SIGNIFICANT ACCOUNTING POLICIES

a Basis of Preparation

These financial statements have been prepared in accordance with the Generally Accepted Accounting Principles in India ('Indian GAAP') to comply with the Accounting Standards specified under Section 133 of the Companies Act, 2013, as applicable. The financial statements have been prepared under the historical cost convention on accrual basis, except for certain financial instruments which are measured at fair value.

b Significant accounting judgements, accounting estimates and assumptions

The preparation of financial statements requires management to make certain judgements, estimates and assumptions that affect the reported amounts of revenues, expenses, assets and liabilities (including contingent liabilities) and the accompanying disclosures. Estimates and underlying assumptions are reviewed on an ongoing basis.

c Property, Plant and Equipment

Property, Plant and Equipment are stated at cost, less accumulated depreciation / amortisation. Costs include all expenses incurred to bring the asset to its present location and condition.

d Intangible assets

Intangible assets are stated at cost, less accumulated amortisation. Costs include all expenses incurred to bring the asset to its present condition.

e Depreciation and amortization

Depreciation has been provided on the Fixed Asset on the WDV method and in accordance with the useful life of the Asset as prescribed under Schedule II of the Companies Act, 2013.

f Impairment of assets

At each balance sheet date, the management reviews the carrying amounts of its assets included in each cash generating unit to determine whether there is any indication that those assets were impaired. If any such indication exists, the recoverable amount of the asset is estimated in order to determine the extent of impairment. Recoverable amount is the higher of an asset's net selling price and value in use. In assessing value in use, the estimated future cash flows expected from the continuing use of the asset and from its disposal are discounted to their present value using a pre-tax discount rate that reflects the current market assessments of time value of money and the risks specific to the asset. Reversal of impairment loss is recognised as income in the statement of profit and loss.

g Leases

Assets taken on lease by the Company in its capacity as lessee, where the Company has substantially all the risks and rewards of ownership are classified as finance lease. Such a lease is capitalised at the inception of the lease at lower of the fair value or the present value of the minimum lease payments and a liability is recognised for an equivalent amount. Each lease rental paid is allocated between the liability and the interest cost so as to obtain a constant periodic rate of interest on the outstanding liability for each year.



Lease arrangements where the risks and rewards incidental to ownership of an asset substantially vest with the lessor, are recognised as operating leases. Lease rentals under operating leases are recognised in the statement of profit and loss on a straight-line basis.

h Inventories

Raw materials are carried at the lower of cost and net realisable value. Cost is determined on a weighted average basis. Purchased goods-in-transit are carried at cost. Work-in-progress is carried at the lower of cost and net realisable value. Stores and spare parts are carried at lower of cost and net realisable value. Finished goods produced or purchased by the Company are carried at lower of cost and net realisable value. Cost includes direct material and labour cost and a proportion of manufacturing overheads.

The valuation for inventories is as follows:

Classification	Valuation Policy
Finished Goods	At lower of cost or net realizable value.
Raw Material	At lower of cost or net realizable value.
WIP	At Cost
Consumables	At Cost

i Cash and cash equivalents

The Company considers all highly liquid financial instruments, which are readily convertible into known amount of cash that are subject to an insignificant risk of change in value and having original maturities of three months or less from the date of purchase, to be cash equivalents.

j Borrowing Cost

Borrowing costs directly attributable to the acquisition, construction or production of a qualifying asset that necessarily takes a substantial period of time to get ready for its intended use or sale are capitalised as part of the cost of the asset. Borrowing costs consist of interest and transaction costs that an entity incurs in connection with the borrowing of funds.

k Provisions, Contingent Liabilities and Contingent Assets

Provisions are recognised for when the Company has at present, legal or contractual obligation as a result of past events, only if it is probable that an outflow of resources embodying economic outgo or loss will be required and if the amount involved can be measured reliably.

Contingent liabilities being a possible obligation as a result of past events, the existence of which will be confirmed only by the occurrence or non occurrence of one or more future events not wholly in control of the Company are not recognised in the accounts. The nature of such liabilities and an estimate of its financial effect are disclosed in notes to the financial statements.

Contingent assets are not recognised in the financial statements. The nature of such assets and an estimate of its financial effect are disclosed in notes to the financial statements.

l Revenue recognition

Revenue is recognised on the delivery of goods. Revenue is reported net of discount. Revenue in case of sale of services are recognised on the basis of performance of service.

m Employee Benefits

Post-employment benefit plans

Contributions to defined contribution retirement benefit schemes are recognised as expense when employees have rendered services entitling them to such benefits.

For defined benefit schemes, the cost of providing benefits is determined using the Projected Unit Credit Method, with actuarial valuations being carried out at each balance sheet date. Actuarial gains and losses are recognised in full in the statement of profit and loss for the period in which they occur. Past service cost is recognised immediately to the extent that the benefits are already vested, or amortised on a straight-line basis over the average period until the benefits become vested.

The retirement benefit obligation recognised in the balance sheet represents the present value of the defined benefit obligation as adjusted for unrecognised past service cost, and as reduced by the fair value of scheme assets. Any asset resulting from this calculation is limited to the present value of available refunds and reductions in future contributions to the scheme.



Other employee benefits

The undiscounted amount of short-term employee benefits expected to be paid in exchange for the services rendered by employees is recognised during the period when the employee renders the service. These benefits include compensated absences such as paid annual leave, overseas social security contributions and performance incentives.

Compensated absences which are not expected to occur within twelve months after the end of the period in which the employee renders the related services are recognised as an actuarially determined liability at the present value of the defined benefit obligation at the balance sheet date.

ii. Foreign currency transactions

Income and expense in foreign currencies are converted at exchange rates prevailing on the date of the transaction. Foreign currency monetary assets and liabilities other than net investments in non-integral foreign operations are translated at the exchange rate prevailing on the balance sheet date and exchange gains and losses are recognised in the statement of profit and loss. Exchange difference arising on a monetary item that, in substance, forms part of an enterprise's net investments in a non-integral foreign operation are accumulated in a foreign currency translation reserve.

iii. Taxation

Current income tax expense comprises taxes on income from operations in India and in foreign jurisdictions. Income tax payable in India is determined in accordance with the provisions of the Income Tax Act, 1961. Tax expense relating to foreign operations is determined in accordance with tax laws applicable in countries where such operations are domiciled.

Deferred tax expense or benefit is recognised on timing differences being the difference between taxable income and accounting income that originate in one period and is likely to reverse in one or more subsequent periods. Deferred tax assets and liabilities are measured using the tax rates and tax laws that have been enacted or substantively enacted by the balance sheet date.

Advance taxes and provisions for current income taxes are presented in the balance sheet after off-setting advance tax paid and income tax provision arising in the same tax jurisdiction for relevant tax paying units and where the Company is able to and intends to settle the asset and liability on a net basis.

The Company offsets deferred tax assets and deferred tax liabilities if it has a legally enforceable right and these relate to taxes on income levied by the same governing taxation laws.

iv. Earnings Per Shares

Basic earning per share is computed by dividing the net profit or loss for the period attributable to equity shareholders by the weighted average number of equity shares outstanding during the period. Diluted earning per share is computed by taking into account the weighted average number of equity shares outstanding during the period and the weighted average number of equity shares which would be issued on conversion of all dilutive potential equity shares into equity shares.

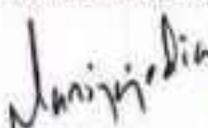
As per our report of even date attached herewith

For, M B JAJODIA & ASSOCIATES

Chartered Accountants

FRN No. 0139647W

Peer Review No. 015630



Manoj Jajodia

Partner

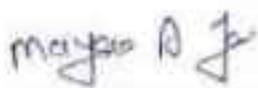
M.No. 162316

Place : Ahmedabad

Date: 03-07-2025

UDIN: 25162116BMIFM7830

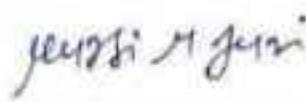




Mayank Arvindbhai Jani

Managing Director

DIN: 09565806



Mansiben Mayankkumar Jani

Whole Time director

08665105



Nanta Tech Limited (Formerly Known as Nanta Tech Private Limited)

Office No. 703, Skywalk The Element, Godrej Garden City, Gota, Ahmedabad, Daskroi, Gujarat, India, 382481

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Notes forming part of the Financial Statements

3 Share Capital

(In Lakhs)

Particulars	31-Mar-2025	31-Mar-2024
Authorised Share Capital		
Equity Shares 5500000, of Rs. 10 each	550.00	100.00
Issued Capital		
Equity Shares 3684170, of Rs. 10 each	368.42	11.61
Total	368.42	11.61

- 3.1 During the Year ended the company has issued 3365711 shares under bonus issue dated 22/07/2024 and 202400 Shares under right issued on 13/07/2024.
- 3.2 The company has not declared any dividend to equity shareholders during the Year ended as on 31-Mar-2025. (P.Y. - Nil)
- 3.3 Equity Shares: The Company has one class of equity shares. Each shareholder is eligible for one vote per share held. The dividend proposed by the Board of Directors is subject to the approval of the shareholders in the ensuing Annual General Meeting, except in case of interim dividend. In the event of liquidation, the equity shareholders are eligible to receive the remaining assets of the Company after distribution of all preferential amounts, in proportion to their shareholding.

(f) Reconciliation of number of shares

(In Lakhs)

Particulars	31-Mar-2025		31-Mar-2024	
	No. of shares	(In Rs)	No. of shares	(In Rs)
Equity Shares				
Opening Balance	116,059	11.61	-	-
Issued during the year (Other than Right and Bonus)	-	-	116,059	11.61
Right Issue	202,400	20.24	-	-
Bonus Issue	3,365,711	336.57	-	-
Closing balance	3,684,170	368.42	116,059	11.61

(ii) Details of Shares held by shareholders holding more than 5% of the aggregate shares in the company

Equity Shares	31-Mar-2025		31-Mar-2024	
	No. of shares	In %	No. of shares	In %
Name of Shareholder				
Mansiben Mayankkumar Jani	3,199,885	86.85%	111059	95.69%

(iii) Shares held by Promoters at the end of the year 31-Mar-2025

Name of Promoter	Class of Shares	No. of Shares	% of total shares	% Change during the year
Mansiben Mayankkumar Jani	Equity Share	3,199,885	86.85%	-8.84%
Mayank Arvindbhai Jani	Equity Share	130,800	3.55%	-0.76%



(iv) Shares held by Promoters at the end of the year 31-Mar-2024

Name of Promoter	Class of Shares	No. of Shares	% of total shares	% Change during the year
Mansiben Mayankkumar Jani	Equity Share	111,059	95.69%	100%
Mayank Arvindbhai Jani	Equity Share	5,000	4.31%	100%

4 Reserves and Surplus

(In Lakhs)

Particulars	31-Mar-2025	31-Mar-2024
Reserve and Surplus		
Opening Balance	183.65	-
Add: Transfer from P&L	468.18	183.65
Closing Balance	651.83	183.65
Security Premium		
Opening Balance	421.05	-
Less: Bonus Issue (Capitalisation of Reserve)	(336.57)	-
Add: Addition during the year	311.70	421.05
Closing Balance	396.18	421.05
Total	1,048.01	604.70

5 Long Term Borrowings

(In Lakhs)

Particulars	31-Mar-2025	31-Mar-2024
Secured Loan		
From NBFC	31.28	-
Unsecured Loan		
Loan From Director		
Mansiben Mayankkumar Jani	17.91	-
Mayank Arvindbhai Jani	0.38	-
Total	49.57	-

5.1 Nature Of Securities And Terms Of Repayment For Secured And Unsecured Long Term Borrowings :

(In Lakhs)

Name of Lender	Securities Offered Principal Terms & Condition	31-Mar-2025	31-Mar-2024
SMFG India Credit Co. Ltd.	Nature of Loan - Loan Against Immovable Property Rate of Interest - 13 % p.a. Repayment Term - 180 Months Amount Sanction - Rs. 32.30 Lakhs Instalment - 0.41 Lakhs	31.28	-

5.2 Personal Guarantee by Arvind Jani (Father of Mayank Arvindbhai Jani (Managing Director))

The property owned by father of Director (Mr. Arvind Jani) located at Block No. 8 flat no. 202, second floor, Nishan Royal, Nr. Aalok Residency, B/S Kamuba Perty Plot, New Ranip, Ahmedabad-382470, given as collateral security for Loan to SMFG India Credit Co. Ltd.

5.3 Terms & Condition Of Unsecured Loans

Unsecured Loan from Directors has taken for business purpose only.

Loans from directors have been obtained on an interest-free basis and without any specific terms and conditions attached.



6 Deferred Tax Liabilities

(in Lakhs)

Particulars	31-Mar-2025	31-Mar-2024
Deferred tax liabilities	2.80	0.29
Total	2.80	0.29

7 Short Term Borrowings

(in Lakhs)

Particulars	31-Mar-2025	31-Mar-2024
Current maturities of long term borrowings Secured Loan From NBFC	0.78	-
Total	0.78	-

7.1 Nature Of Securities And Terms Of Repayment For Secured And Unsecured Short Term Borrowings Including Current Maturities :

(in Lakhs)

Name of Lender	Securities Offered Principal Terms & Condition	31-Mar-2025	31-Mar-2024
SMFG India Credit Co. Ltd.	Nature of Loan - Loan Against Immovable Property Rate of Interest - 13 % p.a. Repayment Term - 180 Months Amount Sanction - Rs. 32.30 Lakhs Instalment - 0.41 Lakhs	0.78	-

7.2 Personal Guarantee by Arvind Jani (Father of Mayank Arvindbhai Jani (Managing Director))

The property owned by father of Directors (Mr. Arvind Jani) located at Block No. B flat no. 202, second floor, Nishan Royal, Nr. Aalok Residency, B/S Kamuba Party Plot, New Ranip, Ahmedabad-382470, given as collateral security for Loan to SMFG India Credit Co. Ltd.

8 Trade Payables

(in Lakhs)

Particulars	31-Mar-2025	31-Mar-2024
Due to Micro and Small Enterprises	675.03	203.15
Due to others	739.41	672.53
Total	1,414.43	875.68

Note :- Trade Payables are certified and confirmed by the management of the company.

8.1 Trade Payable Aging Schedule as at 31-Mar-2025

(in Lakhs)

Particulars	Outstanding for following periods from due date of payment				Total
	Less than 1 year	1-2 years	2-3 years	More than 3 years	
MSME	672.87	2.16	-	-	675.03
Others	734.48	4.93	-	-	739.41
Disputed dues- MSME	-	-	-	-	-
Disputed dues- Others	-	-	-	-	-
Sub total					1,414.43
MSME - Undue					-
Others - Undue					-
MSME - Unbilled dues					-
Others - Unbilled dues					-
Total					1,414.43



8.2 Trade Payable Ageing Schedule as at 31-Mar-2024

(In Lakhs)

Particulars	Outstanding for following periods from due date of payment				Total
	Less than 1 year	1-2 years	2-3 years	More than 3 years	
MSME	203.15	-	-	-	203.15
Others	600.81	19.35	-	52.37	672.53
Disputed dues- MSME	-	-	-	-	-
Disputed dues- Others	-	-	-	-	-
Sub total					875.68
MSME - Undue					-
Others - Undue					-
MSME - Unbilled dues					-
Others - Unbilled dues					-
Total					875.68

9 Other Current Liabilities

(In Lakhs)

Particulars	31-Mar-2025	31-Mar-2024
- Statutory Dues		
TDS Payable	27.27	7.11
Professional Tax Payable	0.26	0.04
- Other Dues		
Remuneration Payable	-	2.00
Salary Payable	4.54	4.13
Audit Fees Payable	5.00	2.00
Conveyance Expense Payable	0.07	-
Electricity Expense Payable	0.07	0.09
Advance Received From Customers	3.78	3.33
Total	40.98	18.70

10 Short Term Provisions

(In Lakhs)

Particulars	31-Mar-2025	31-Mar-2024
Income Tax Payable (FY 2023-24)	53.21	53.21
Income Tax Payable (FY 2024-25)	147.39	-
Total	200.60	53.21

12 Inventories

(Valued at Cost or NRV, whichever is less)

(In Lakhs)

Particulars	31-Mar-2025	31-Mar-2024
Stock-in-trade	816.72	365.13
Total	816.72	365.13

Note -> Inventory is certified by the management of the company.



13 Trade Receivables

(Unsecured, considered good unless otherwise stated)

(in Lakhs)

Particulars	31-Mar-2025	31-Mar-2024
Trade receivables	2,078.70	1,127.76
Total	2,078.70	1,127.76

Note -> Trade Receivables are certified and confirmed by the management of the company.

13.1 Trade Receivables Ageing Schedule as at 31-Mar-2025

(in Lakhs)

Particulars	Outstanding for following periods from due date of payment					Total
	Less than 6 months	6 months-1 year	1-2 years	2-3 years	More than 3 years	
Undisputed Trade receivables-considered good	1,932.91	73.24	72.55	-	-	2,078.70
Undisputed Trade Receivables-considered doubtful	-	-	-	-	-	-
Disputed Trade Receivables considered good	-	-	-	-	-	-
Disputed Trade Receivables considered doubtful	-	-	-	-	-	-
Sub total						2,078.70
Undue - considered good						
Undue - considered doubtful						
Provision for doubtful debts						
Total						2,078.70

13.2 Trade Receivables Ageing Schedule as at 31-Mar-2024

(in Lakhs)

Particulars	Outstanding for following periods from due date of payment					Total
	Less than 6 months	6 months-1 year	1-2 years	2-3 years	More than 3 years	
Undisputed Trade receivables-considered good	1,121.14	4.51	2.11	-	-	1,127.76
Undisputed Trade Receivables-considered doubtful	-	-	-	-	-	-
Disputed Trade Receivables considered good	-	-	-	-	-	-
Disputed Trade Receivables considered doubtful	-	-	-	-	-	-
Sub total						1,127.76
Undue - considered good						
Undue - considered doubtful						
Provision for doubtful debts						
Total						1,127.76



14 Cash and Cash Equivalents

(In Lakhs)

Particulars	31-Mar-2025	31-Mar-2024
Cash in Hand	2.10	7.76
Cash at Bank		
- ICICI Bank	2.15	12.82
- Union Bank of India	0.51	-
Cash and Cash Equivalents - Total	4.76	20.58
Other Bank Balances		
Deposits with original maturity for more than 12 months	0.19	-
Total	4.95	20.58

15 Short Term Loans and Advances

(Unsecured, considered good unless otherwise stated)

(In Lakhs)

Particulars	31-Mar-2025	31-Mar-2024
Advance Given to Suppliers	3.37	3.13
Total	3.37	3.13

16 Other Current Assets

(Unsecured, considered good unless otherwise stated)

(In Lakhs)

Particulars	31-Mar-2025	31-Mar-2024
Gst Receivable	3.39	18.53
Office Rent Deposit	0.60	-
Total	3.99	18.53



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Notes forming part of the Financial Statements

PROPERTY, PLANT AND EQUIPMENT AND INTANGIBLE ASSETS									
Particulars	GROSS BLOCK			DEPRECIATION / AMORTIZATION			NET BLOCK		
	As at 01-Apr-2024	Addition during the year	Delet/Adj during the year	As at 31-Mar-2025	As at 01-Apr-2024	Upto 31-Mar-2025	Delet/Adj during the year	As at 31-Mar-2025	As at 31-Mar-2024
I. Property, Plant and Equipment									
Office Equipments	4.13	0.20	-	4.33	0.06	1.51	-	1.99	2.34
Electrical Equipments	3.08	-	-	3.08	0.09	0.78	-	0.85	2.22
Computers	2.03	0.23	-	2.26	0.14	1.32	-	1.46	0.80
Furniture and Fixtures	5.72	-	-	5.72	0.16	1.44	-	1.60	4.12
Motor Vehicle	15.08	-	-	15.08	0.51	4.55	-	5.07	10.02
Total	30.05	0.43	-	30.47	0.99	9.99	-	10.98	19.49
II. Intangible Assets									
Software Servers	-	208.72	-	208.72	-	10.35	-	10.35	198.37
Total	30.05	209.15	-	239.19	0.99	20.35	-	21.33	217.86
Previous Year Total	-	30.05	-	30.05	-	0.99	-	0.99	29.06



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Notes forming part of the Financial Statements

17 Revenue From Operations*(In Lakhs)*

Particulars	31-Mar-2025	31-Mar-2024
Revenue from Sale of Goods	4,678.05	951.11
Revenue from Sale of Services	445.51	384.07
Total	5,123.56	1,335.18

18 Other Income*(In Lakhs)*

Particulars	31-Mar-2025	31-Mar-2024
Freight on Sales	6.01	0.19
Total	6.01	0.19

19 Purchases of Stock in Trade*(In Lakhs)*

Particulars	31-Mar-2025	31-Mar-2024
Purchases of Goods	4,469.93	1,111.98
Total	4,469.93	1,111.98

20 Change in Inventory of Work in Progress, Stock in Trade and Finished Goods*(In Lakhs)*

Particulars	31-Mar-2025	31-Mar-2024
Stock in Trade		
Opening stock	365.13	-
Less: Closing stock	816.72	365.13
Total	(451.59)	(365.13)
Total	(451.59)	(365.13)

Note -> Inventory is certified by the management of the company.

21 Employee Benefit Expenses*(In Lakhs)*

Particulars	31-Mar-2025	31-Mar-2024
Salary & Wages	62.87	6.99
Director Remuneration	42.00	2.00
Total	104.87	8.99



22 Finance costs

(In Lakhs)

Particulars	31-Mar-2025	31-Mar-2024
SMFG Interest Expense	1.36	-
Loan Processing Charges	1.36	-
Total	2.72	-

23 Other Expenses

(In Lakhs)

Particulars	31-Mar-2025	31-Mar-2024
Direct Expenses:		
Freight Charges	5.65	0.03
Installation and Commissioning	0.67	-
Software Consultancy and Development charges	268.05	321.33
Website Development	19.92	-
Other Expenses		
Advertisement Expense	1.29	1.09
Audit Fees	5.00	2.00
Commission Expense	-	3.50
Director Sitting Fees	1.75	-
Miscellaneous Expenses	7.42	1.85
Power & Fuel Expense	1.29	0.09
Professional Fees	32.05	1.75
R & D Expense	0.29	-
Rent Rates & Taxes	10.92	1.49
Travelling & Conveyance	3.30	-
Total	357.61	333.13



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Notes forming part of the Financial Statements

24 Earning Per Share

(In Lakhs)

Particulars	31-Mar-2025	31-Mar-2024
Profit attributable to equity shareholders	468.18	183.65
Weighted average number of Equity Shares (Absolute)	3,627,054	3,379,499
Earnings per share basic (Rs)	12.91	5.43
Earnings per share diluted (Rs)	12.91	5.43
Face value per equity share (Rs)	10.00	10.00

Weighted Average Number of Equity Shares

Particulars	31-Mar-2025	31-Mar-2024
Opening Shares	116059	-
Allotment during the Year	-	13788
Bonus Issue	3365711	3365711
Right Issue	145,284	-
Total	3,627,054	3,379,499

25 Auditors' Remuneration

(In Lakhs)

Particulars	31-Mar-2025	31-Mar-2024
Payments to Auditor		
- Audit Fees	5.00	2.00
- For Others	0.67	-
Total	5.67	2.00

26 Related Party Disclosure

i) List of Related Parties

a Key Management Personnel ('KMP')

Related Party	Date of Appointment / Cessation	Relation
Mansiben Mayankkumar Jani	26/06/2023	Whole-Time Director
Mayank Arvindbhai Jani	26/06/2023	Managing Director
Minesh Patel	22/05/2025 To 27/02/2025	Director
Manish Joshi	03/07/2024 To 29/01/2025	Chief Financial Officer
Neha Gupta	03/07/2024 To 01/02/2025	Company Secretary

b Relative of Key Management Personnel ('KMP')

Related Party	Relation
DhiraJ Acharya	Relative of Director
Arvind Jani	Relative of Director



c Related Entities

Related Party	Relation
MNT Info Vision Pvt Ltd	Common Director

ii) Summary of Transactions during the year/period:

(In Lakhs)

Particulars	Relation	31-Mar-2025	31-Mar-2024
Director's Remuneration			
Mansiben Mayankkumar Jani	Whole-Time Director	18.00	1.00
Mayank Arvindbhai Jani	Managing Director	24.00	1.00
Salaries			
Dhiraj Acharya	Relative of Director	-	0.13
Manish Joshi	Chief Financial Officer	2.43	-
Neha Gupta	Company Secretary	1.48	-
Purchase			
Mansiben Mayankkumar Jani	Whole-Time Director	37.36	21.08
Mnt Info Vision Private Limited	Common Director	69.65	-
Unsecured Loan Received From Director			
Mansiben Mayankkumar Jani	Whole-Time Director	39.40	-
Mayank Arvindbhai Jani	Managing Director	63.43	-
Unsecured Loan Repaid To Director			
Mansiben Mayankkumar Jani	Whole-Time Director	21.49	-
Mayank Arvindbhai Jani	Managing Director	63.05	-

iii) Summary of outstanding balances at the end of the year/period:

(In Lakhs)

Particulars	Relation	31-Mar-2025	31-Mar-2024
Trade Payable			
Mnt Info Vision Private Limited	Common Director	4.82	0.59
Mansiben Mayankkumar Jani	Whole-Time Director	-	0.92
Unsecured Loan			
Mansiben Mayankkumar Jani	Whole-Time Director	17.91	-
Mayank Arvindbhai Jani	Managing Director	0.38	-

No Loans or advances are granted to Promoters, Directors, KMPs and the related parties (as defined under the Companies Act, 2013), either severally or jointly with any other person that are repayable on demand or without specifying any terms or period of repayment.

Note:-

The Company has not given/ provided any guarantee/ collaterals for and on behalf of the aforementioned related parties.

No amount has been written off or written back during the year in respect of debts due from or to related parties.

List Company/entity owned or significantly influenced by directors, Key Management Personnels and Relative of Key Management Personnels have been determined by the Management and relied upon by the Auditors. The Auditors have not performed any procedure to determine whether the list is accurate and complete.



iv) Personal Guarantee by Arvind Jani (Father of Managing Director)

The property owned by father of Directors (Arvind Jani) located at Block No. B flat no. 202, second floor, Nishan Royal, Nr. Aashik Residency, B/S Kamuba Party Plot, New Ranip, Ahmedabad-382470, given as collateral security for Loan to SMFG India Credit Co. Ltd.

27 Ratio Analysis

Particulars	Numerator/Denominator	31-Mar-2025	31-Mar-2024	Change in %
(a) Current Ratio	$\frac{\text{Current Assets}}{\text{Current Liabilities}}$	1.76	1.62	8.33%
(b) Debt-Equity Ratio	$\frac{\text{Total Debts}}{\text{Shareholder's Equity}}$	0.04	-	100%
(c) Debt Service Coverage Ratio	$\frac{\text{Earning available for Debt Service (EBITDA)}}{\text{Debt Service}}$	302.81	-	100%
(d) Return on Equity Ratio	$\frac{\text{Profit after Tax}}{\text{Average Shareholder's Equity}}$	0.12	0.15	-22.71%
(e) Inventory turnover ratio	$\frac{\text{Total Turnover}}{\text{Average Inventories}}$	8.68	7.31	18.68%
(f) Trade receivables turnover ratio	$\frac{\text{Total Turnover}}{\text{Average Trade Receivable}}$	3.20	2.37	35.10%
(g) Trade payables turnover ratio	$\frac{\text{Total Purchases}}{\text{Average Trade Payable}}$	0.98	0.63	53.71%
(h) Net capital turnover ratio	$\frac{\text{Total Turnover}}{\text{Average Working Capital}}$	5.57	4.54	22.63%
(i) Net profit ratio	$\frac{\text{Net Profit}}{\text{Total Turnover}}$	0.09	0.14	-33.56%
(j) Return on Capital employed	$\frac{\text{Earning before interest and taxes}}{\text{Capital Employed}}$	0.43	0.40	7.49%
(k) Return on Equity	$\frac{\text{Net Income}}{\text{Average Shareholder's Equity}}$	0.46	0.50	-22.71%

Note:

Earning available for Debt Service = Net Profit before taxes + Non-cash operating expenses + Interest + other exceptional item

Debt service = Interest & Lease Payments + Principal Repayments

Capital Employed = Tangible Net Worth + Total Debt + Deferred Tax Liability



Reasons for Variances (if Variance is more than 25%)

Particulars	Reasons
Debt-Equity Ratio	The change in the ratio is due to the company has obtained loan during the year which were not in previous financial year.
Debt Service Coverage Ratio	The change in the ratio is due to the company has obtained loan during the year which were not in previous financial year.
Net Profit Ratio	The change in the ratio is due to the purchase cost of the company during the year has increased as compared to previous year.
Trade Receivable Turnover Ratio	The change in ratio in current year is due to an increase in the Debtor credit period.
Trade Payable Turnover Ratio	The change in the ratio for the current year is due to an increase in the credit period extended by creditors.

28 Additional Regulatory Information as per Schedule III of Companies Act, 2013

Micro and Small Enterprise

(In Lakhs)

Particulars	31-Mar-2025		31-Mar-2024	
	Principal	Interest	Principal	Interest
Amount Due to Supplier	675.03	-	203.15	-
Principal amount paid beyond appointed date	-	-	-	-
Interest due and payable for the year	-	-	-	-
Interest accrued and remaining unpaid	-	-	-	-

29 Others

- Previous year figures have been regrouped and rearranged wherever necessary, to make them comparable with those of current year.
- Trade Payables, Advances and Liabilities have been taken as per books, are subject to reconciliation/confirmation and consequential adjustments, if any.
- In the opinion of Board of Directors, Current Asset, Loans and Advances are Approximately of the same value at which these are stated in the Balance Sheet, if realized in ordinary course of business.

30 Title deeds of Immovable Property not held in name of the Company

The company does not have any immovable property (other than properties where the company is the lessee and the lease agreements are duly executed in favour of the company) for which title deeds are not held in the name of the company. Accordingly, the requirement to disclose details relating to title deeds of immovable properties not held in the name of the company is not applicable.

31 Revaluation of Property, Plant and Equipment

The Company has not revalued its Property, Plant and Equipment (including Right-of-Use Assets) and Intangible assets.

32 Intangible assets under development:

The Company have no Intangible Asset under Development.



33 Details of Benami Property held

The Company affirms that no proceedings have been initiated or are pending against it under the Benami Transactions (Prohibition) Act, 1988 and the rules made thereunder. The Company does not hold any benami property, nor has it been involved in any transaction that qualifies as a benami transaction as defined under the said Act.

34 Contingent Liabilities

Disclosures related to Contingent Liabilities

(In Lakhs)

Particulars	31-Mar-2025	31-Mar-2024
I. Contingent Liabilities		
(a) Claims against the company not acknowledged as debt*	-	-
(b) Other money for which the company is contingently liable*		
Bank Guarantee	0.19	-

35 Willful Defaulter

The Company has not been declared willful defaulter by any bank or financial institution or government or any government authority.

36 Registration of Charge

The company has obtained secured loans from SMFG India Credit Co. Ltd., (Amount of Rs. 32.30 Lakhs) which were sanctioned on October 28, 2024 for which charge was not created. The company has made necessary application under Companies Act, 2013 for compliance of the same.

37 Arrangements and Amalgamations

There are no Scheme of Arrangements placed before the Competent Authority in terms of sections 230 to 237 of the Companies Act, 2013 for approval.

38 Compliance with number of layers of companies

The company has complied with the number of layers prescribed under clause (87) of section 2 of the Act read with Companies (Restriction on number of Layers) Rules, 2017.

39 Utilisation of Borrowed funds and share premium

The Company has not received any fund (which are material either individually or in the aggregate) from any party(ies) (Funding Party(ies)) with the understanding whether recorded in writing or otherwise, that the Company shall, whether, directly or indirectly lend or invest in other persons or entities identified in any manner by or on behalf of the Funding Party (Ultimate Beneficiaries*) or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries.

40 Corporate Social Responsibility (CSR)

The Provision of Section 135 of the Companies Act 2013 in relation to Corporate Social Responsibility are not applicable to the Company during the year and hence reporting under this clause is not applicable.

41 Segment Reporting

The Company has single reportable business segment. Hence, no separate information for segment-wise disclosure is given in accordance with the requirements of AS 17 - Operation Segments.



42 Undisclosed Income

There is no income surrendered or disclosed as income during the current or previous year in the tax assessments under the Income Tax Act, 1961, that has not been recorded in the books of account.

43 Virtual Currency Transaction

The Company has not traded or invested in crypto currency or virtual currency during the current or previous year.

As per our report of even date attached herewith

For, M B JAJODIA & ASSOCIATES

Chartered Accountants

FRN No. 0139647W

Peer Review No. 015630

Mansib Jajodia

Partner

M.No. 162116

Place : Ahmedabad

Date: 03-07-2025

UDIN: 25162116BMIFM7830



For and on behalf of the Board,

Mayank Arvindbhai Jani

Managing Director

DIN: 09565806

Mansiben Mayankkumar Jani

Whole Time director

DIN: 08665105

