



**NANTA TECH LTD**

INVESTOR PRESENTATION

**MAY 2026**



This presentation and the accompanying slides (the “Presentation”), which have been prepared by Nanta Tech Limited (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

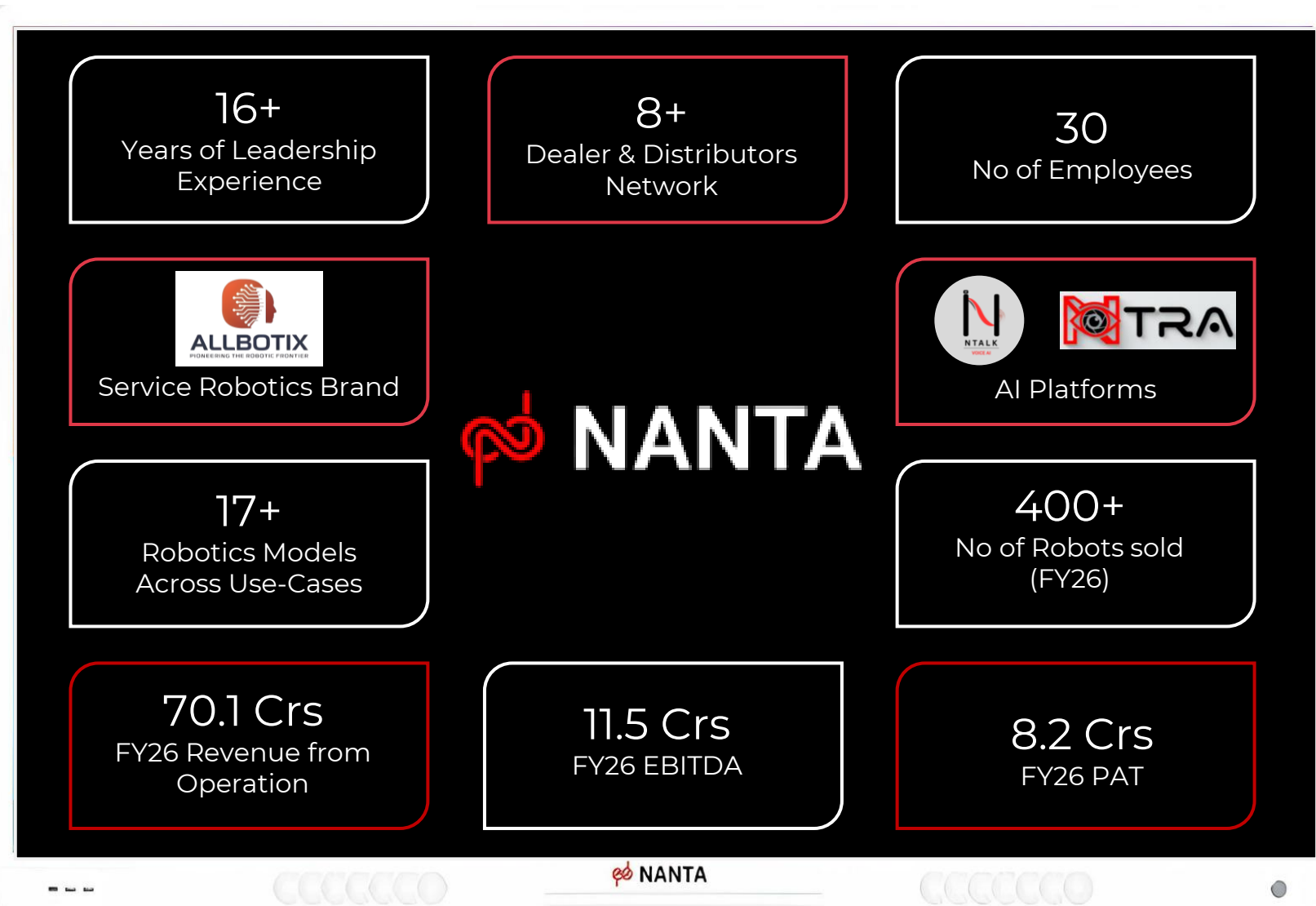
This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections. All Maps used in the presentation are not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness.





# Company Overview

---





The infographic features a central 'NANTA' logo with a red infinity symbol. It is surrounded by nine data points in rounded rectangular boxes, arranged in a 3x3 grid. The top row includes '16+ Years of Leadership Experience', '8+ Dealer & Distributors Network', and '30 No of Employees'. The middle row includes 'Service Robotics Brand' with the ALLBOTIX logo, 'AI Platforms' with logos for NTALK and TRA, and '400+ No of Robots sold (FY26)'. The bottom row includes '70.1 Crs FY26 Revenue from Operation', '11.5 Crs FY26 EBITDA', and '8.2 Crs FY26 PAT'. At the bottom of the grid, there are decorative elements: a series of five circles on the left, the NANTA logo and name in the center, and another series of five circles on the right.

16+ Years of Leadership Experience	8+ Dealer & Distributors Network	30 No of Employees
Service Robotics Brand 	 <b>NANTA</b>	AI Platforms  
17+ Robotics Models Across Use-Cases	400+ No of Robots sold (FY26)	8.2 Crs FY26 PAT
70.1 Crs FY26 Revenue from Operation	11.5 Crs FY26 EBITDA	



# Company Overview

- Founded in 2018 through proprietorship firm MNT Technologies, the business initially focused on AV integration and later expanded into AV product distribution, service robotics, and software solutions.
- Nanta Tech Limited was incorporated in June 2023 and subsequently acquired the business of MNT Technologies in February 2024 on a going-concern basis.
- The company operates across two core verticals: Robotics and Audio-Visual (AV) Solutions, combining hardware deployment with software and AI-driven capabilities.
- The AV business offers end-to-end solutions including design, supply, installation, integration, and AMC services for enterprise and institutional clients.
- The Robotics business provides service robots for logistics, warehousing, hospitality, and enterprise automation use cases.
- The company has built a diversified business model with strong customer retention, repeat business, and long-term client relationships.
- The company is focused on scaling operations through geographic expansion, product innovation, and enhanced customer engagement, supported by investments in experience centers and working capital.



# Key Milestones

Driving innovation in Robotics & AV solutions through trusted partners.

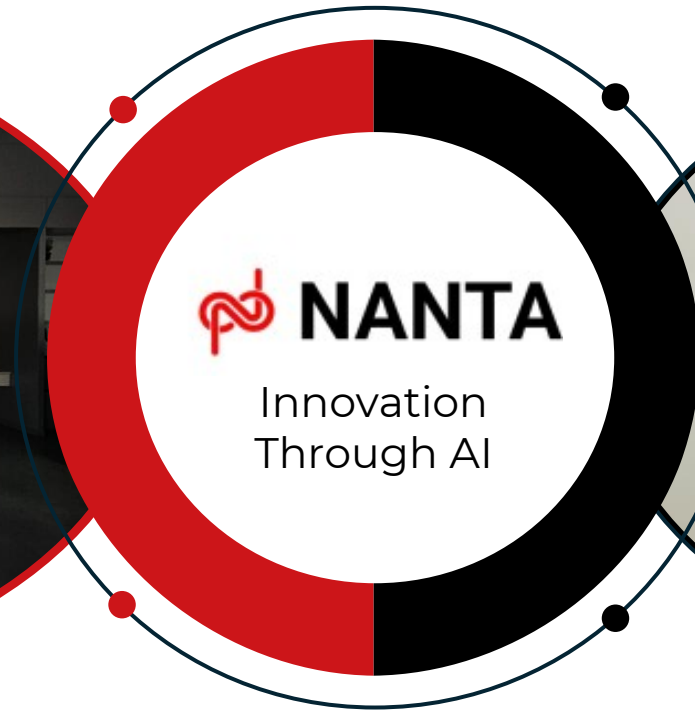


  
**Robotics**  
Automation  
Solutions

  
**Audio Visual**  
Immersive  
Experiences

- 2018** → Founded as MNT Technologies, starting operations in AV integration and technology solutions.
- 2019** → Strengthened market presence through strategic partnerships with leading global AV brands.
- 2020** → Expanded into service robotics, entering the automation solutions segment.
- 2023** → Incorporated Nanta Tech Limited, establishing a corporate platform for future growth.
- 2024** → Acquired MNT Technologies on a going-concern basis and expanded into OEM manufacturing under ALLBOTIX.
- 2025** → Listed on the BSE SME platform and received industry recognition.
- 2026** → Completed strategic expansion through RSVP acquisition, launch of AI platforms (NTalk & NTra).

Empowering smarter spaces and industries through  
**two core verticals**








 **Robotics & AI Solutions**

**Audio-Visual (AV)** 

## 01 SERVICE ROBOTICS

End-to-end service robotics solutions combining hardware sourcing, software customization, and **AI-driven automation** to enhance operational efficiency and customer experience's

### APPROACH & CAPABILITIES

-  **Source & Customize**  
Sourced from leading vendors and customized via in-house software integration.
-  **Test & Brand**  
Rigorous testing, quality assurance, and white-label branding under our umbrella.
-  **Full Autonomy**  
Operate independently to perform complex tasks like cleaning, delivery, and interaction.
-  **Human Interaction**  
Engage seamlessly via touchscreens, voice recognition, and facial recognition.
-  **Adaptability & Efficiency**  
Highly customizable to specific business environments, significantly reducing labor dependency.

## OUR SERVICE ROBOT PORTFOLIO



### Cleaning Robots

Autonomous facility cleaning solutions with AI-powered navigation & mapping.

### Dining / Delivery

Smart autonomous delivery robots featuring voice-enabled customer interaction.

### Greeting Robots

Interactive customer engagement solutions with an AI-based communication interface.

### Warehousing / Logistics

Autonomous material handling systems with inventory movement & tracking automation.

### Marketing Robots

AI-driven interactive engagement robots with personalization, lead capture & real-time customer analytics.

## 02 SOFTWARE DEVELOPMENT & AI SOLUTIONS

Building intelligent software ecosystems that integrate robotics, AI and digital platforms to drive **automation, efficiency and business growth**.



### KEY BENEFITS

- Faster Time-to-Market** - Accelerated development cycles.
- Scalable Architecture** - Built to grow with your enterprise.
- Cross-Platform** - Seamless functionality across devices.
- Cost Optimization** - Maximized ROI on software spend.



### Robotics Software (ROS - Based)

- Custom Development & Integration:** ROS / ROS2 migration and robotic application development.
- System Simulation:** Advanced modeling using tools like Gazebo and RViz.
- Algorithm Development:** SLAM, advanced motion planning, and computer vision implementation.
- Hardware Integration:** Seamless linking of sensors, actuators, and controllers.



### AI & Automation Solutions

- Custom AI Models:** NLP, Computer Vision, and Predictive Analytics development
- Generative AI Tools:** Intelligent chatbots, automated content generation.
- Process Automation:** AI-powered workflows integrated into existing systems and digital platforms.



### AI & Automation Solutions

- Mobile App Development:** iOS & Android apps for operations, clients, and data access.
- Portal Development:** Employee & client portals featuring workflow automation and dashboards.
- Website & SEO:** AI-enabled, high-performance websites optimized for visibility and lead generation.

Enabling **intelligent communication** environments through integrated audio, video, and control systems.

## Integrated AV Capabilities



### End-to-End AV Integration (SITC):

Supply, Installation, Testing & Commissioning of complete AV ecosystems.



### Consulting & Design:

Space planning with optimized acoustics, lighting & system architecture.



### B2B Project Execution:

Predominantly subcontracted enterprise deployments across sectors.



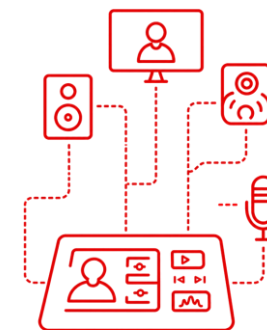
### Custom Solutions:

Tailored AV setups aligned with client infrastructure, design & use-case.



## Key Value Proposition

- Enhanced Communication & Collaboration
- Seamless System Integration & Control
- High Reliability with Minimal Downtime
- Scalable & Future-Ready Infrastructure
- Improved Productivity & User Experience
- Cost-Effective & Efficient Solutions



## Product Portfolio



Interactive display



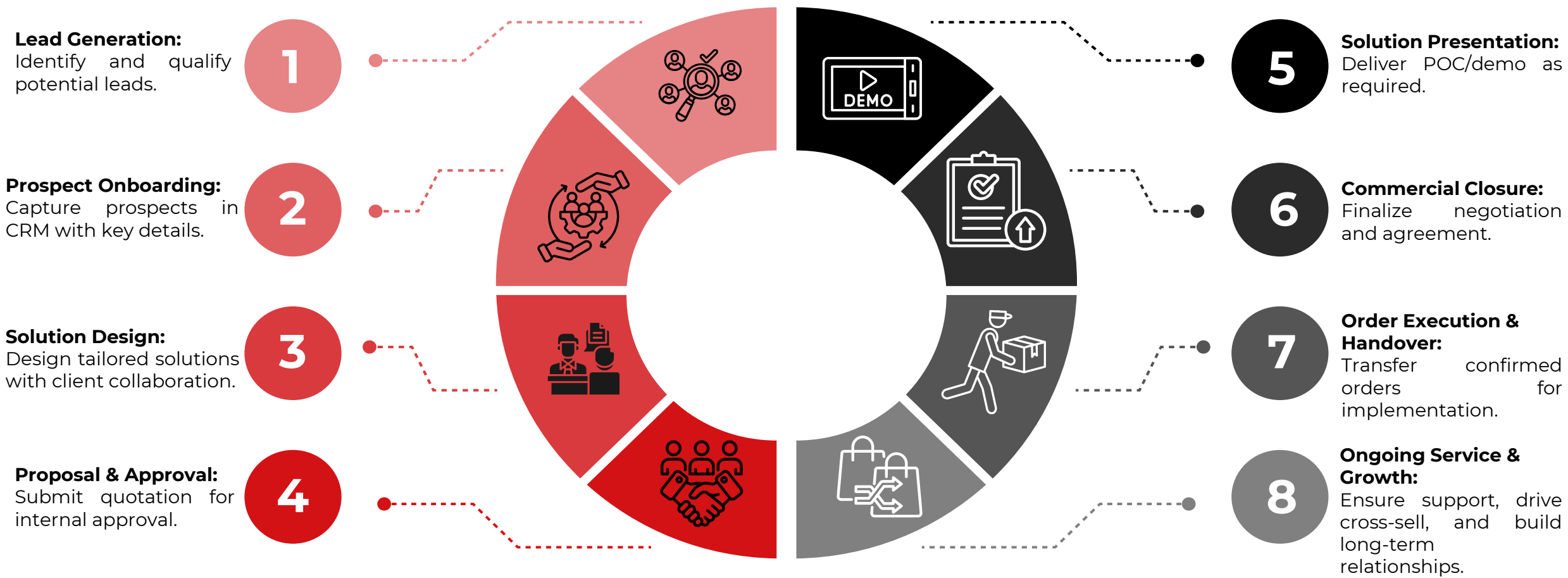
Active LED



Microphone



AI Based PTZ Camera





## Needs Assessment

### 🎯 Objective:

- Establish a clear understanding of client requirements, operational objectives, and long-term scalability needs.

### ⚙️ Process:

- Conduct discussions and site assessments to evaluate infrastructure, usage patterns, and scalability requirements.



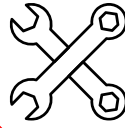
## System Design

### 🎯 Objective:

- Architect a robust, scalable, and integrated AV or robotics solution tailored to defined requirements.

### ⚙️ Process:

- Design optimized systems with a focus on performance, interoperability, and seamless integration.



## Integration & Installation

### 🎯 Objective:

- Deploy and configure systems in line with technical specifications and operational requirements.



### Process:

- Execute installation and configure hardware, software, and networks for reliable operations.



## Testing & Quality Assurance

### 🎯 Objective:

- Ensure system reliability, performance consistency, and compliance with defined standards.

### ⚙️ Process:

- Conduct end-to-end testing to validate functionality, connectivity, and system performance.



## Training & Documentation

### 🎯 Objective:

- Enable seamless adoption and efficient utilization of deployed systems by end-users.

### ⚙️ Process:

- Deliver training and provide clear documentation for effective system usage and troubleshooting.



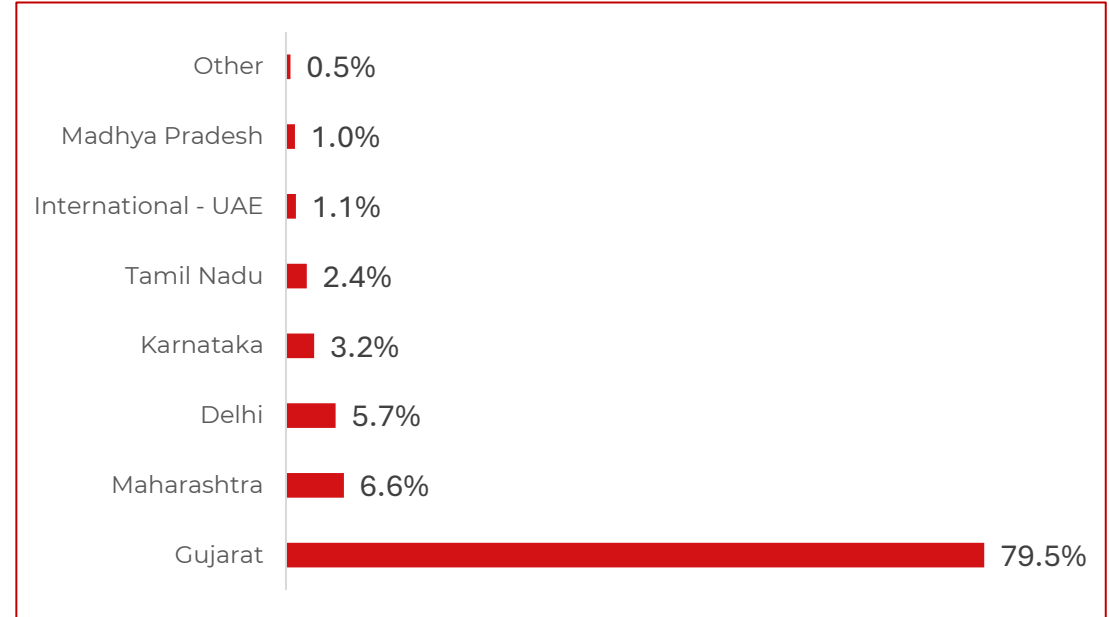
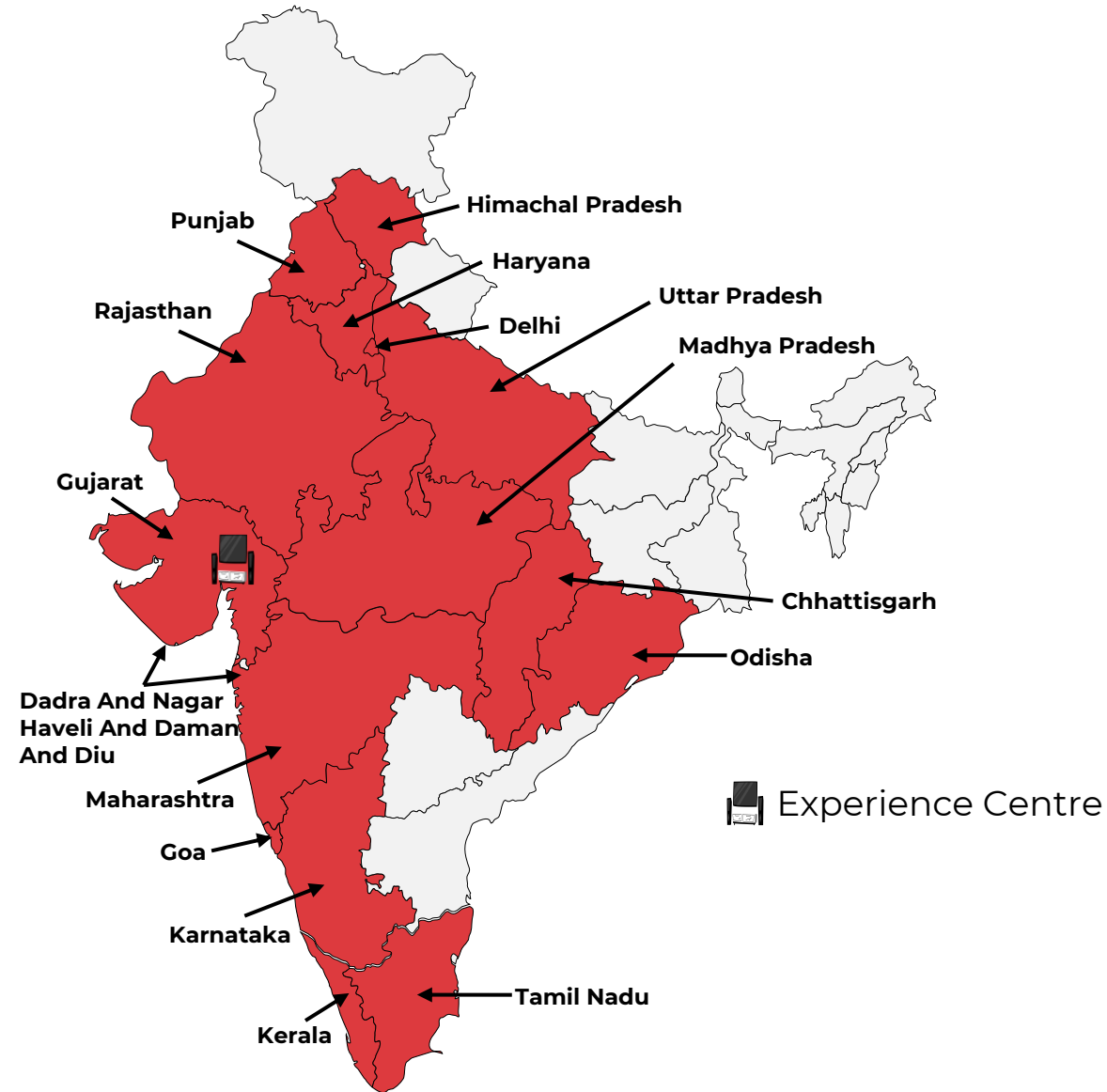
## Maintenance & Support

### 🎯 Objective:

- Sustain long-term system performance, reliability, and continuous optimization.

### ⚙️ Process:

- Implement proactive maintenance and provide responsive support to ensure minimal downtime.



- **Gujarat** remains the company's largest revenue-contributing market with a **strong regional presence**
- **Strong multi-state** presence enhances market reach and customer accessibility across India
- **Expanding** across multiple states to diversify revenue streams and **strengthen pan-India presence**
- **UAE** contributes **~1.12%** of topline, establishing an initial **international footprint**

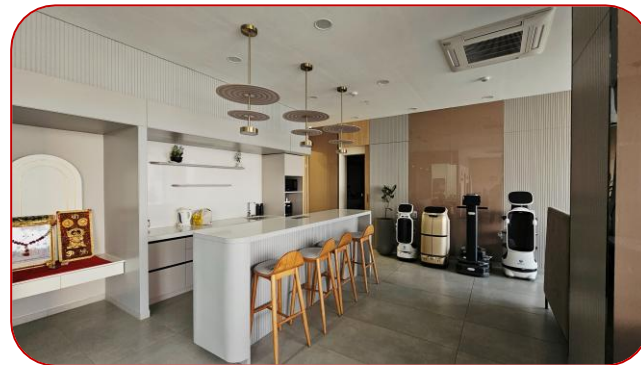
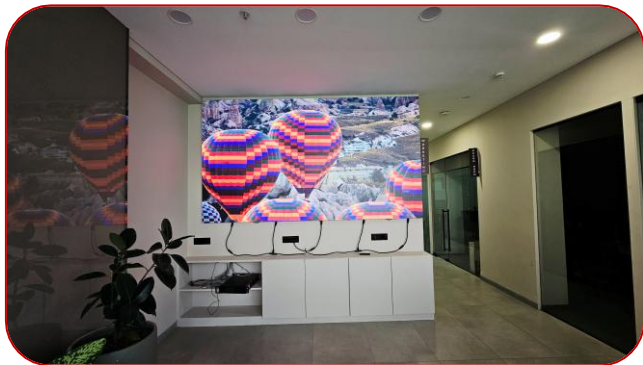
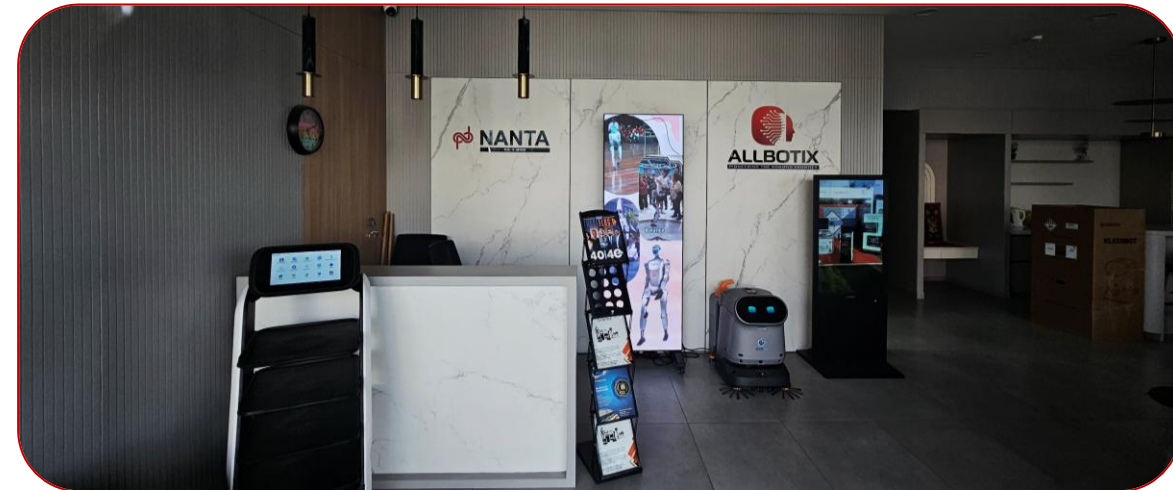
The Experience Centre showcases our innovation-led solutions, enabling customers and partners to explore, experience and co-create the future of precision manufacturing.

**₹14.05 CRORE**  
Earmarked from IPO proceeds for the Experience Centre.

**AHMEDABAD**  
Experience Centre to be located at our primary base of operations.

### Purpose & Features

- Fully operational **product display & live demonstration** facility for NANTA's integrated solutions portfolio
- **Live deployment environment** for ALLBOTIX delivery, cleaning, greeting & AI-enabled robots
- **Interactive showcase** of NANTA AV products including LED displays, conferencing systems, digital signage & interactive panels
- Dedicated hub for **client meetings, B2B presentations, dealer training & product launches**
- Innovation testbed for **custom software, automation & AI integration solutions**
- Strengthens **brand positioning** while enhancing customer confidence in technology capabilities



Area of Impact	Strategic Benefit
Sales Enablement	Improves customer conversion
Dealer Network	Dealer training & engagement hub
Brand Building	Strengthens premium brand positioning
Geographic Expansion	Template for future centres
Product Innovation	Live testing for new solutions
Customer Retention	Supports AMC & client engagement





**Mr. Mayank Jani**

Managing Director

- B.E., Gujarat University & PGDBA in Marketing, Symbiosis Centre for Distance Learning
- 16+ years of experience in the Audio-Visual and IT Industry
- Previously held roles at TE Connectivity & Kramer Electronics (Global AV brands)
- Co-founded Nozti Cyber-Sec Pvt. Ltd. in 2023
- Oversees marketing strategy, brand management, procurement & business operations at Nanta Tech since
- Featured in Trade Flock 40 Under 40 – 2026

- BA, Gujarat University & Certified in HR & Personnel Management
- 10+ years experience across HR (4 yrs) and Audio-Visual industry (6 yrs)
- Co-founded MNT Info Vision Pvt. Ltd. & founded Niya Enterprise (2017–2023)
- Established MNT Technologies (2018), later acquired by Nanta Tech in 2024
- Leads strategic planning, brand positioning & day-to-day operations at Nanta Tech since inception (2023)



**Mrs. Mansiben Jani**

Chairman and Whole Time Director



**Mohammed Noor Akhunji**  
Head - Robotics

- M.Sc. Robotics Engineering & B.E. Computer Engineering
- 3+ years in robotics, ROS2, AI robots & IoT systems
- Leads robotics R&D, engineering teams & deployments at Allbotix
- Expertise in service robots and autonomous robotics solutions
- Deployed robotics solutions across hospitality, healthcare & corporates
- International robotics experience across India & UAE markets



**Vaishali Jagani**  
Chief Financial Officer

- Qualified finance professional with 20+ years of experience in accounts, taxation, audit & financial planning
- B.Com (Finance) with expertise in GST, TDS, ITC reconciliation & financial reporting
- Experience across IT, logistics, F&B and e-commerce industries
- Strong track record in financial systems, audits & profitability improvement
- Former Tally ERP9 Certified Trainer with 11+ years of training experience



**Manoj Menon**  
Vice President - Sales

- 8+ years of experience in sales leadership & business development
- Formerly with Kärcher Middle East and Snowwhite Garments UAE
- Expertise in sales strategy, key account management & distribution networks
- PG Diplomas in Computer Science and Procurement (APS)
- Bachelor's Degree from Gujarat University



**Pankaj Sharma**  
General Manager

- B.E. Engineering and PGDBA qualified
- PMP Certified and IICA Certified Independent Director
- 25+ years of experience across sales, projects, operations & bid management
- Formerly associated with (n)Code Solutions, ABL, G4S and AML
- Expertise in pre-sales, government consulting & technology solutions



**Naresh Pawar**  
Technical Manager

- CTS (Certified Technology Specialist) & DMC-E-4K certified AV professional
- 25+ years of experience in AV integration, IT infrastructure & UCaaS solutions
- Well-recognized AV industry expert across India
- Expertise in AV system design, integration & technical solution delivery
- Expertise in pre-sales, government consulting & technology solutions

# Marketing Initiatives



**Our 7-strong sales & marketing team combines direct client engagement, global exhibitions, and strategic cross-selling to drive consistent pipeline growth and deepen customer relationships.**

# Strategic Overview

---





## Strategic Market Positioning

- Integrated player in automation, smart infrastructure and technology-driven solutions
- Well-positioned to benefit from demand across construction, manufacturing, logistics & real estate
- Presence in high-growth, technology-led sectors with strong tailwinds



## Experienced Promoter & Leadership Team

- Strong promoter background with industry experience via MNT Technologies acquisition
- Combination of entrepreneurial leadership and operational execution capability
- Promoter-led business ensures strategic agility and faster decision-making



## Integrated Scalable Model

- Asset-light scalable model driven by technology integration
- Customized solutions across multiple industries
- End-to-end capabilities from design to integration & support
- Flexible structure enabling scalable and efficient growth



## Strategic Technology Acquisition

- RSVP Infotech acquisition strengthens AI & software capabilities through:
- Addition of 14 AI Engineers strengthening AI capabilities
  - Enhanced Allbotix AI robotics & automation platform
  - Expands enterprise reach and AI-driven growth strategy



## Aligned with Growth Trends

- Exposure to smart cities and infrastructure digitization
- Positioned for rising industrial automation demand
- Growing opportunities in AI-enabled integration solutions
- Aligned with government infrastructure and digital initiatives



## Geographic Expansion Strategy

Aims to expand across GCC markets including the UAE, Saudi Arabia, Qatar and Kuwait, focusing on urban infrastructure and industrial development opportunities.



## Technology & Innovation Focus

Plans to invest in automation and AI technology integration, smart monitoring and control systems, while gradually transitioning towards higher-value, technology-enabled solutions.



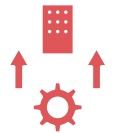
## Strategic Partnership Expansion

Aims to partner with technology providers and infrastructure developers to enhance capabilities and expand offerings without significant capex.



## Technology-Led Brand Positioning

Aims to position itself as a technology-driven solutions provider by moving up the value chain from execution-focused services to solution architecture and integrated technology offerings.



## Vertical Integration Strategy

Plans to expand into smart buildings, industrial automation and logistics solutions, while setting up an in-house assembly unit for robotics and automation products.



## Client Relationship Expansion

Aims to strengthen relationships with existing enterprise, institutional and infrastructure clients, with a focus on increasing repeat business and securing long-term contracts.



## Execution & Workforce Strengthening

Plans to strengthen its project execution teams and technical workforce to improve delivery timelines, enhance operational efficiency and support scalable growth.



## Experience Centre Setup

Establishing a flagship AV & Robotics Experience Centre in Ahmedabad to strengthen customer engagement and brand visibility.



## Distribution Network Growth

Expanding national dealer network and pan-India service coverage to diversify geographic presence.



## Geographic Expansion

Expanding beyond Gujarat into key Indian markets through a stronger dealer & distributor network.



## Brand Building & Marketing

Strengthening NANTA & ALLBOTIX brands through digital marketing, industry events, and media presence.



## Revenue Diversification

Scaling Robotics (ALLBOTIX) and Software & AI businesses to diversify revenue mix beyond AV solutions.



## Customer Retention & AMC Growth

Scaling AMC and after-sales services to build stable recurring revenue streams.



## New Product Lines

Launching next-gen AV products, expanding ALLBOTIX robot portfolio, and developing AI-powered solutions.



## Strategic Partnerships

Strengthening partnerships with AV, robotics, and technology players to enhance supply chain and product quality.



# Industry Overview

---



# Market Opportunities - Robotics

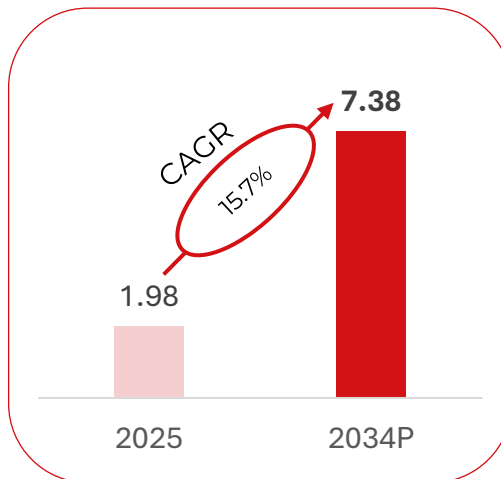
India's service robotics market is **accelerating rapidly** backed by strong structural tailwinds, rising automation adoption and a fast-expanding ecosystem.

## Key Growth Drivers

- **Policy & Government Push:** "Make in India," PLI schemes, and Smart City initiatives.
- **Labor Shortages:** Rising wages and skilled workforce gaps driving demand.
- **Declining Costs:** Robot component prices fell ~60% between 2022–2025, improving ROI.
- **E-commerce & Logistics Boom:** Rapid growth in warehousing automation for D2C and logistics expansion.
- **Funding Momentum:** Indian robotics startup funding grew from \$28.8M (2022) to \$117M (2024).
- **Urbanisation Growth:** Rising middle-class demand accelerating automation adoption across hotels, hospitals, malls & public infrastructure.

<p><b>9,100+</b> Industrial Robots Installed in 2024</p> <p>+7% YoY Growth India ranks among the fastest-growing robotics markets</p>	<p><b>\$107 Bn+</b> Global Service Market by 2030</p> <p>Doubling every 4–5 years</p>	<p><b>6th</b> India Rank in Global Robot Installations.</p> <p>32x headroom vs China (same population size)</p>	<p><b>\$2.74 Bn</b> Global RaaS Market (2023)</p> <p>Projected to reach <b>\$7.70 Bn</b> by 2030 18.72% CAGR.</p>
---	---	---	---

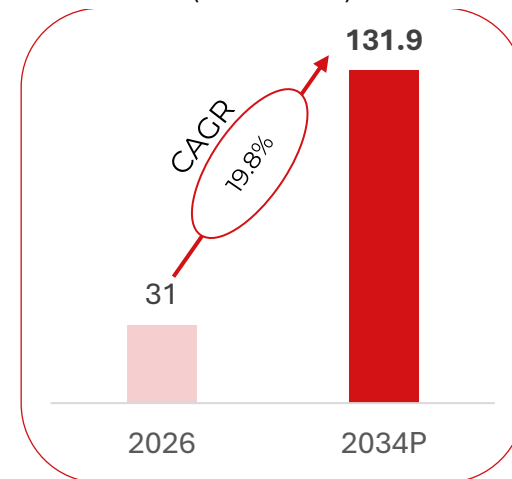
**Indian Robotics Market Size**  
(In USD Bn)



**Indian Service Robotics Market Segments (2025)**

<b>Professional Service Robotics:</b>	\$1.34Bn (2024) with a 12.2% CAGR to 2030.
<b>Warehouse &amp; Logistics Automation:</b>	Projected to grow from \$712.9M to \$2.6Bn (2024–2030P).
<b>Healthcare &amp; Hospitals Automation:</b>	~3% penetration in India, indicating significant growth headroom

**Global Service Robotics Market Growth**  
(In USD Bn)

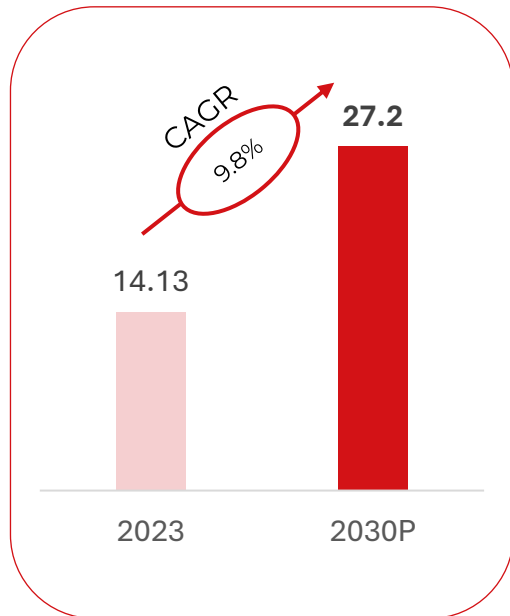


Sources: imarc Research Report, IFR Research, Press Trust of India, Grand View Research, Fortune Business Insights

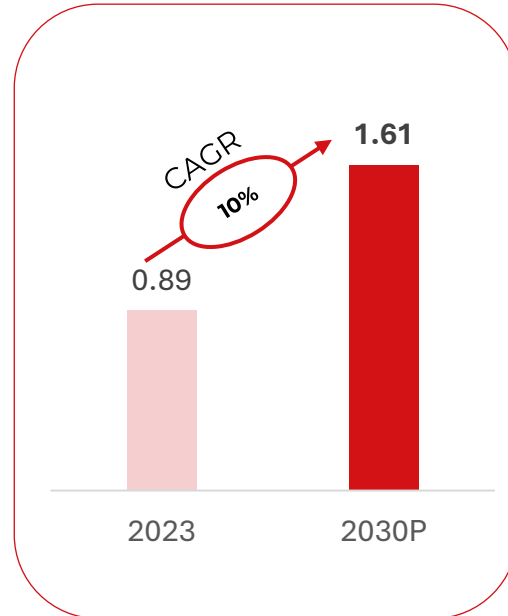
India's AV ecosystem is growing due to **smart living, digital transformation, and immersive experiences** across businesses, homes, and public spaces.

## Market Size & Outlook

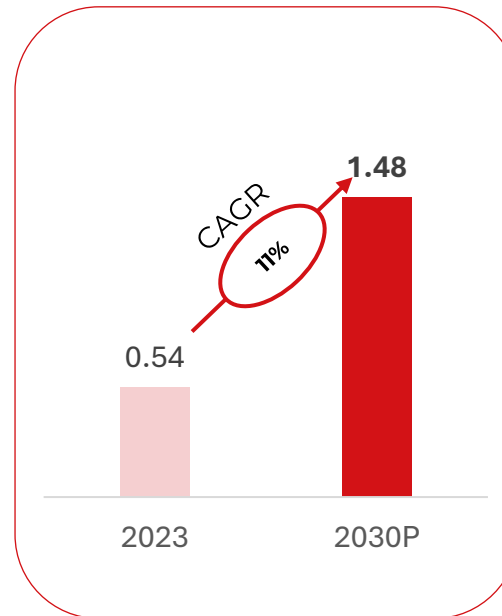
**AV Hardware Market**  
(In USD Bn)



**Digital Signage Market**  
(In USD Bn)



**Video Conferencing Market**  
(In USD Bn)



### Strong Growth Ahead

Robust demand across corporate, residential and public sectors is driving consistent growth through 2030+.

## Key Growth Drivers

- **Rising Urban Middle Class:** Urbanization and higher disposable incomes fuel aspirations for premium lifestyle experiences.
- **Technology Adoption:** High smartphone/IoT penetration and government programs like Digital India are mainstreaming smart solutions.
- **Enterprise & Education Digitization:** Investment in advanced AV for seamless collaboration and interactive learning.
- **Entertainment & Events Boom:** Growth in OTT, cinemas, and live events drives demand for superior sound and visuals.
- **Upgrading Workspaces:** Transitioning to advanced video conferencing suites and large LED/video walls.
- **Policy Tailwinds:** Support from Smart Cities Mission, PLI incentives, and a thriving hospitality sector.

# Half-Yearly Financial Performance

---





**Mr. Mayank Jani**

Managing Director

“FY2026 marked a defining milestone in the journey of Nanta Tech. Following our successful listing on the exchange in December 2025, we are proud to have begun this journey with strong operational and financial momentum. During the year, revenue grew 37% to ₹7,010 lakh, while net profit increased 74% to ₹817 lakh, reflecting strong execution, an improving business mix, and the rising contribution of our high-margin Robotics & AI business. These results validate the scalable, technology-led organisation we are building for the future.

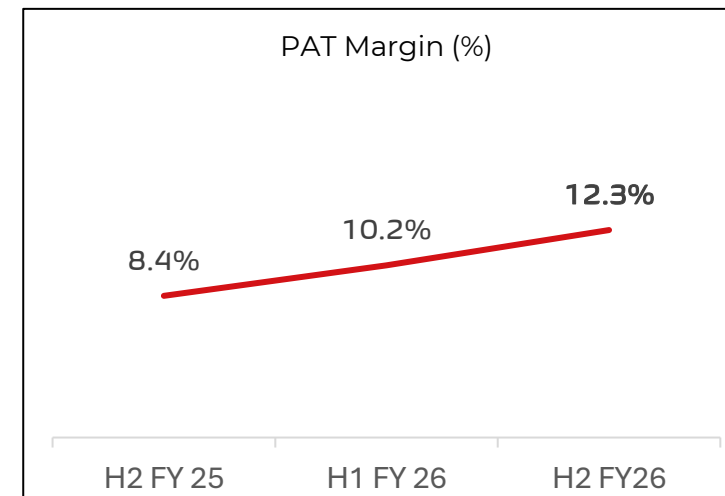
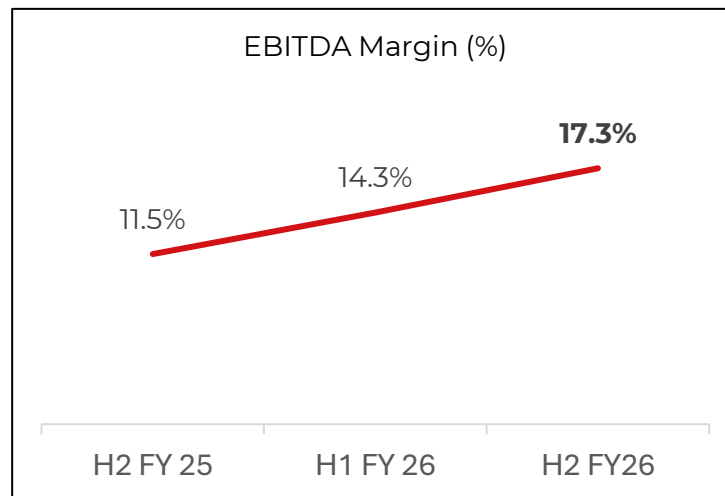
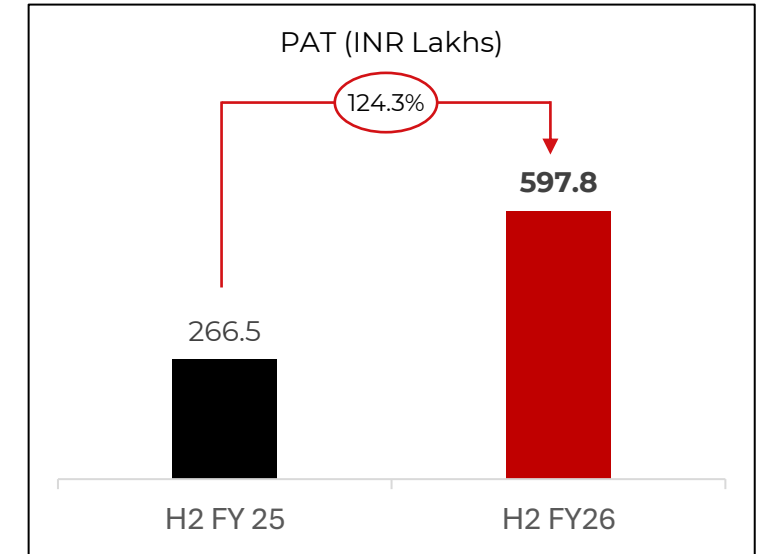
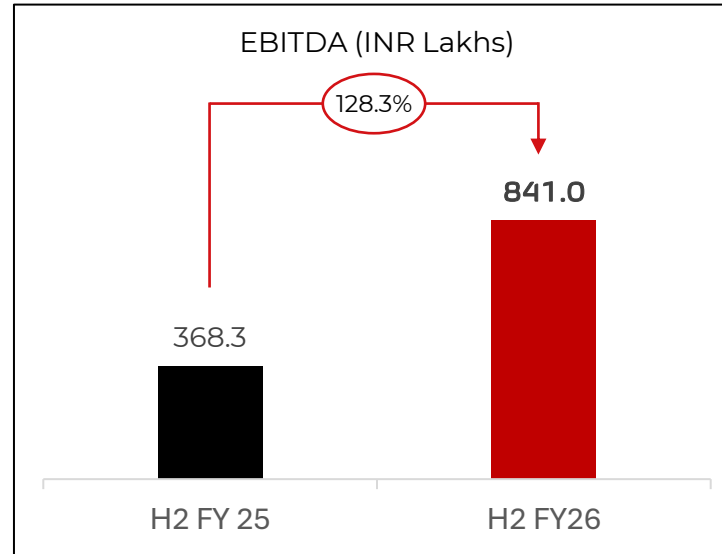
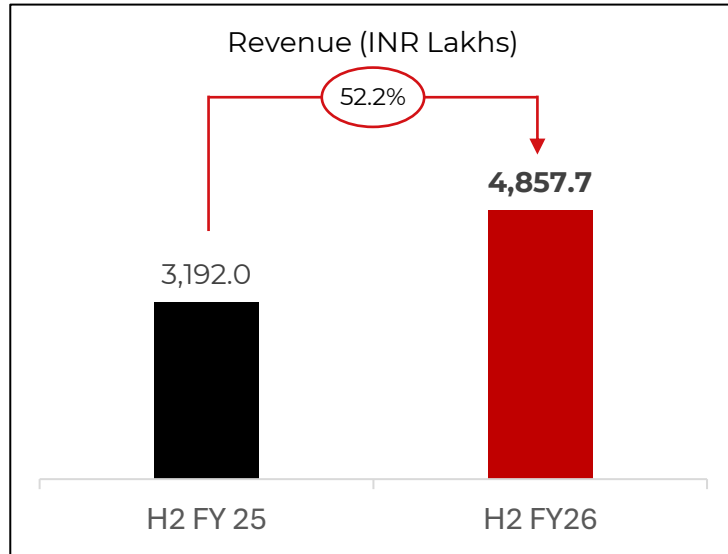
Over the past year, we continued to strategically rebalance our portfolio towards Robotics & Artificial Intelligence solutions. This shift is clearly reflected in our profitability, with Gross Profit Margin improving to 48.6% from 21.6% in FY25 and EBITDA Margin expanding to 16.4% from 12.5%. The improvement has been driven by the increasing contribution of our Robotics & AI division, which delivers structurally superior margins compared to the traditional Audio-Visual integration business..

A key strategic development during the year was the acquisition of RSVP Infotech, which significantly strengthened our AI and software capabilities. The acquisition enhances our engineering talent, strengthens the technology architecture of our Allbotix robotics and automation platform, and expands our enterprise engagement capabilities, positioning Nanta Tech for larger and more sophisticated automation deployments.

The Robotics & AI industry is undergoing a major global transformation, with India emerging as a high-growth market for intelligent automation across hospitality, manufacturing, infrastructure, logistics, retail, and enterprise sectors. With our integrated technology capabilities, growing execution track record, and expanding market presence, we believe Nanta Tech is well-positioned to capitalise on this structural opportunity.

We enter FY2027 with the strongest order pipeline in the company’s history and multiple large-scale Robotics & AI opportunities under active engagement across industry verticals. Backed by a clear strategic roadmap, strengthening technology capabilities, and a robust growth pipeline, we remain confident in our ability to create long-term value for all stakeholders.”

# Half Yearly Financial Metrics



# Half Yearly Income Statement

Particulars (INR Lakhs)	H2-FY26	H2-FY25	Y-o-Y	H1-FY26	H-o-H	FY26	FY25	Y-o-Y
<b>Revenue from Operations</b>	<b>4,857.7</b>	<b>3,192.0</b>	<b>52.2%</b>	<b>2,152.7</b>	<b>125.7%</b>	<b>7,010.4</b>	<b>5,123.6</b>	<b>36.8%</b>
Purchase of Stock-In-Trade	2,813.4	2,685.7		1,014.5		3,827.9	4,469.9	
Changes in Inventories of Stock-In-Trade	-54.3	-207.3		-167.7		-222.0	-451.6	
<b>Gross Profit</b>	<b>2,098.6</b>	<b>713.7</b>	<b>194.1%</b>	<b>1,305.9</b>	<b>60.7%</b>	<b>3,404.5</b>	<b>1,105.2</b>	<b>208.0%</b>
<b>Gross Profit Margin (%)</b>	<b>43.2%</b>	<b>22.4%</b>	<b>2080 bps</b>	<b>60.7%</b>	<b>-1750 bps</b>	<b>48.6%</b>	<b>21.6%</b>	<b>2700 bps</b>
Employee Benefit Expense	84.0	27.2		55.5		139.5	104.9	
Other Expense	1,173.6	318.1		942.3		2,116.0	357.6	
<b>EBITDA</b>	<b>841.0</b>	<b>368.3</b>	<b>128.3%</b>	<b>308.1</b>	<b>173.0%</b>	<b>1,149.1</b>	<b>642.7</b>	<b>78.8%</b>
<b>EBITDA Margin (%)</b>	<b>17.3%</b>	<b>11.5%</b>	<b>580 bps</b>	<b>14.3%</b>	<b>300 bps</b>	<b>16.4%</b>	<b>12.5%</b>	<b>390 bps</b>
Other Income	8.6	6.0		2.5		11.1	6.0	
Depreciation and Amortization	38.2	15.4		10.3		48.6	20.4	
<b>EBIT</b>	<b>811.4</b>	<b>358.9</b>	<b>126.1%</b>	<b>300.3</b>	<b>170.2%</b>	<b>1,111.6</b>	<b>628.4</b>	<b>76.9%</b>
<b>EBIT Margin (%)</b>	<b>16.7%</b>	<b>11.2%</b>	<b>550 bps</b>	<b>13.9%</b>	<b>280 bps</b>	<b>15.9%</b>	<b>12.3%</b>	<b>360 bps</b>
Finance Cost	8.9	2.7		2.1		10.9	2.7	
<b>Profit before Tax</b>	<b>802.5</b>	<b>356.2</b>	<b>125.3%</b>	<b>298.2</b>	<b>169.1%</b>	<b>1,100.7</b>	<b>625.7</b>	<b>75.9%</b>
Tax	204.7	89.7		79.0		283.7	157.5	
<b>Profit after Tax</b>	<b>597.8</b>	<b>266.5</b>	<b>124.3%</b>	<b>219.2</b>	<b>172.7%</b>	<b>817.0</b>	<b>468.2</b>	<b>74.5%</b>
<b>PAT Margin (%)</b>	<b>12.3%</b>	<b>8.4%</b>	<b>390 bps</b>	<b>10.2%</b>	<b>210 bps</b>	<b>11.7%</b>	<b>9.1%</b>	<b>260 bps</b>
EPS	14.8	7.4		6.0		20.2	12.9	

# Half Yearly Balance Sheet

Assets (INR Lakhs)	Mar - 26	Sep - 25
(a)Property, Plant and Equipment		
(i)Tangible Assets	1,354.2	19.5
(ii)Intangible Assets	838.3	198.4
(b)Non-Current Investments	0.3	-
(c) Deferred Tax Assets	-	-
(d) Long Term Loans and Advances	-	-
(e) Other Non-Current Assets	6.6	-
<b>Total Non-Current Assets</b>	<b>2,199.3</b>	<b>217.9</b>
(a) Inventories	1,038.8	816.7
(b) Trade Receivables	3,998.7	2,078.7
(c) Cash and Cash Equivalent	112.9	5.0
(d) Short-Term Loans and Advances	404.0	3.4
(e) Other Current Assets	255.9	11.6
<b>Total Current Assets</b>	<b>5,810.1</b>	<b>2,915.3</b>
<b>Total Assets</b>	<b>8,009.5</b>	<b>3,133.2</b>

Equity & Liabilities (INR Lakhs)	Mar - 26	Sep - 25
(a) Share Capital	513.0	368.4
(b) Proprietor's Capital	-	-
(c) Reserve & Surplus	4,484.8	1,048.0
<b>Total Equity</b>	<b>4,997.8</b>	<b>1,416.4</b>
(a) Long Term Borrowings	249.3	49.6
(b) Deferred Tax Liabilities	43.5	2.8
(c) Long term provisions	-	-
<b>Total Non-Current Liabilities</b>	<b>292.9</b>	<b>52.4</b>
(a) Short Term Borrowings	179.5	0.8
(b) Trade Payables	2,040.2	1,414.4
(c) Other Current Liabilities	110.2	41.0
(d) Short Term Provisions	388.8	208.2
<b>Total Current Liabilities</b>	<b>2,718.8</b>	<b>1,664.4</b>
<b>Total Equity &amp; Liabilities</b>	<b>8,009.5</b>	<b>3,133.2</b>

# Half Yearly Cash Flow Statement

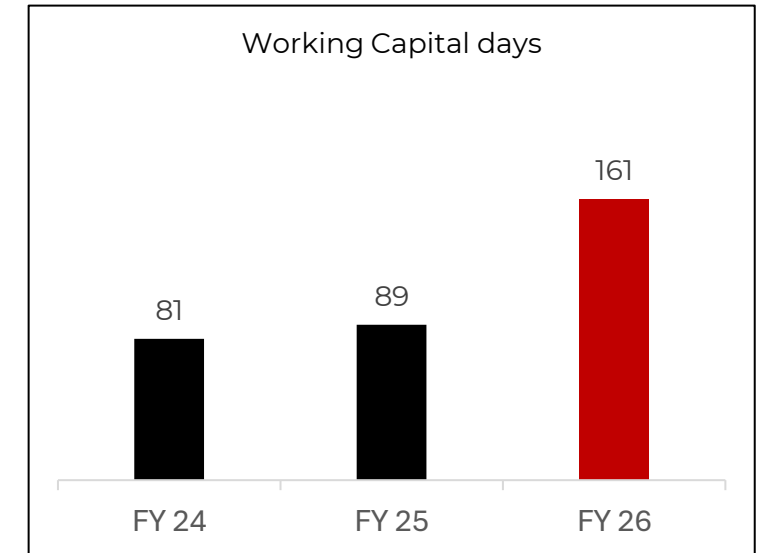
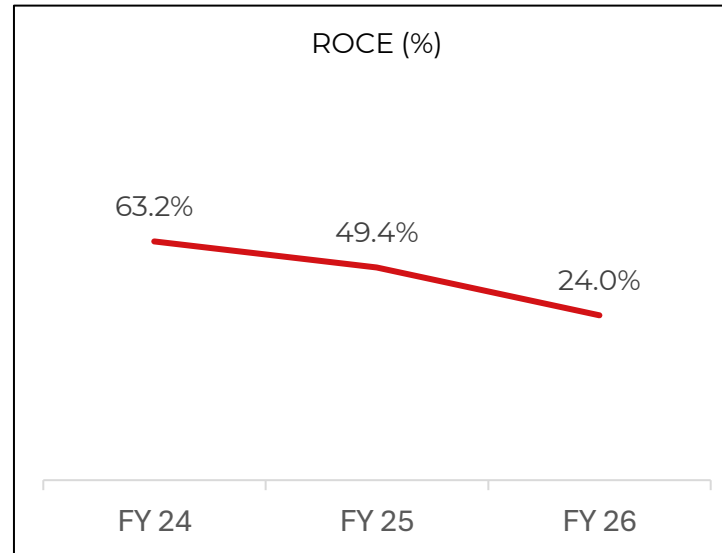
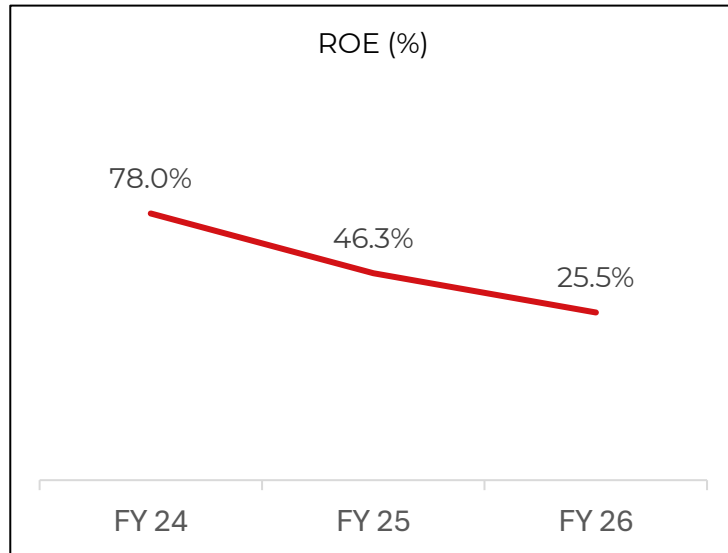
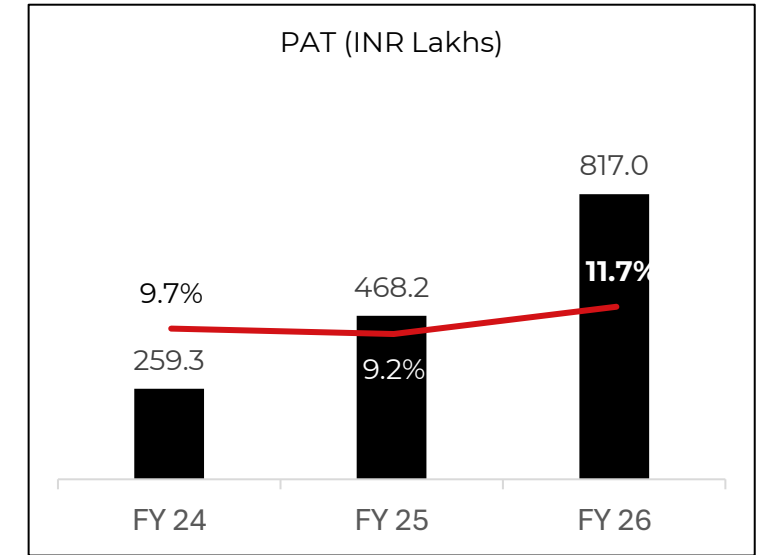
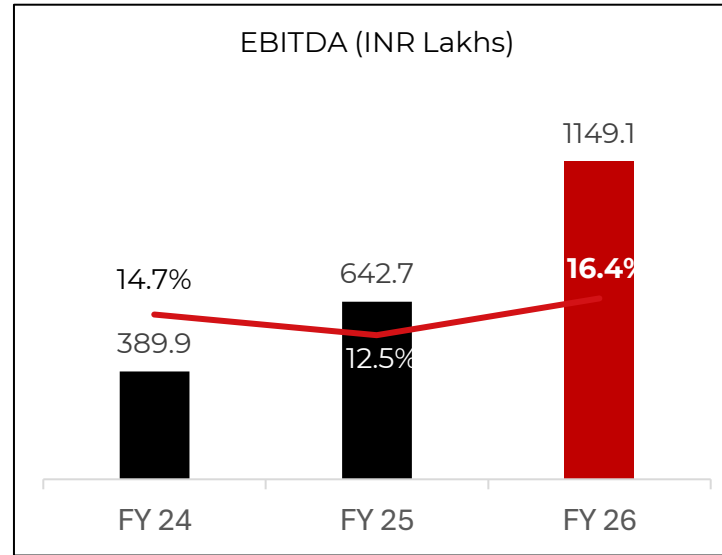
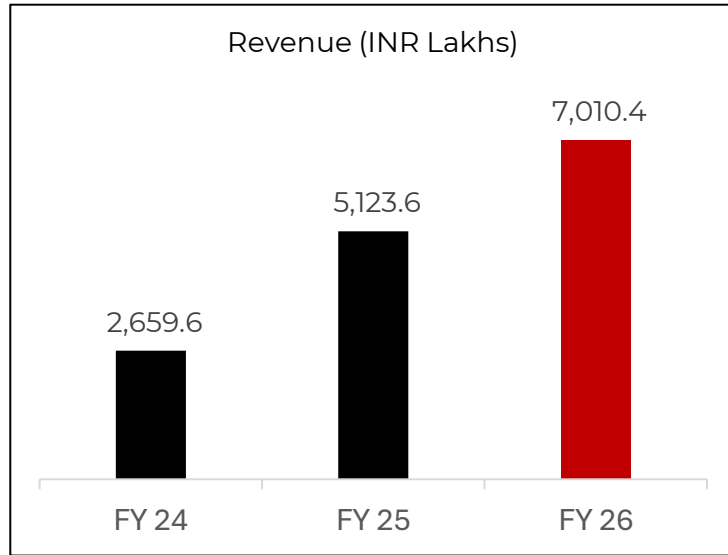
Particulars (INR Lakhs)	Mar - 26	Sep - 25
<b>Cash Flow from Operating Activities</b>		
Profit before Tax	1,100.7	625.7
Adjustment for Non-Operating Items	51.6	21.7
<b>Operating Profit before Working Capital Changes</b>	<b>1,152.3</b>	<b>647.4</b>
Changes in Working Capital	-1,958.2	-827.4
<b>Cash Generated/Used from Operations</b>	<b>-805.9</b>	<b>-180.0</b>
Less: Direct Taxes paid	-195.2	-7.6
<b>Net Cash from Operating Activities</b>	<b>-1,001.1</b>	<b>-187.6</b>
<b>Cash Flow from Investing Activities</b>	<b>-2,030.0</b>	<b>-209.2</b>
<b>Cash Flow from Financing Activities</b>	<b>3,139.1</b>	<b>380.9</b>
<b>Net Increase/(Decrease) in Cash and Cash equivalents</b>	<b>107.9</b>	<b>-15.8</b>

# Historical Financial Performance

---



# Key Financial Metrics



\*The decline in ROE & ROCE is because the company was listed in December 2025. ROE and ROCE for FY26 are calculated based on the post-listing equity base and capital employed structure, while FY24 & FY25 figures reflect the pre-listing equity base

# Historical Income Statement

Particulars (INR Lakhs)	FY24	FY25	FY26
<b>Revenue from Operations</b>	<b>2,659.6</b>	<b>5,123.6</b>	<b>7,010.4</b>
Purchase of Stock-In-Trade	1,941.8	4,469.9	3,827.9
Changes in Inventories of Stock-In-Trade	-68.9	-451.6	-222.0
<b>Gross Profit</b>	<b>786.7</b>	<b>1,105.2</b>	<b>3,404.5</b>
<b>Gross Profit Margin (%)</b>	<b>29.6%</b>	<b>21.6%</b>	<b>48.6%</b>
Employee Benefit Expense	14.7	104.9	139.5
Other Expense	382.1	357.6	2,116.0
<b>EBITDA</b>	<b>389.9</b>	<b>642.7</b>	<b>1,149.1</b>
<b>EBITDA Margin (%)</b>	<b>14.7%</b>	<b>12.5%</b>	<b>16.4%</b>
Other Income	0.1	6.0	11.1
Depreciation and Amortization	7.3	20.4	48.6
<b>EBIT</b>	<b>382.7</b>	<b>628.4</b>	<b>1,111.6</b>
<b>EBIT Margin (%)</b>	<b>14.4%</b>	<b>12.3%</b>	<b>15.9%</b>
Finance Cost	36.2	2.7	10.9
<b>Profit before Tax</b>	<b>346.5</b>	<b>625.7</b>	<b>1,100.7</b>
Tax	87.2	157.5	283.7
<b>Profit after Tax</b>	<b>259.3</b>	<b>468.2</b>	<b>817.0</b>
<b>PAT Margin (%)</b>	<b>9.7%</b>	<b>9.1%</b>	<b>11.7%</b>
EPS	7.7	12.9	20.2

Note - The figures of Nanta Tech Limited are Consolidated with figures of MNT Technologies for FY24

# Historical Balance Sheet

Assets (INR Lakhs)	Mar - 24	Mar - 25	Mar - 26
(a) Property, Plant and Equipment			
(i) Tangible Assets	15.3	19.5	1,354.2
(ii) Intangible Assets	-	198.4	838.3
(b) Non-Current Investments	-	-	0.3
(c) Deferred Tax Assets	3.2	-	-
(d) Long Term Loans and Advances	-	-	-
(e) Other Non-Current Assets		-	6.6
<b>Total Non-Current Assets</b>	<b>18.5</b>	<b>217.9</b>	<b>2,199.3</b>
(a) Inventories	365.1	816.7	1,038.8
(b) Trade Receivables	1,127.8	2,078.7	3,998.7
(c) Cash and Cash Equivalent	20.6	5.0	112.9
(d) Short-Term Loans and Advances	21.7	3.4	404.0
(e) Other Current Assets	-	11.6	255.9
<b>Total Current Assets</b>	<b>1,535.1</b>	<b>2,915.3</b>	<b>5,810.1</b>
<b>Total Assets</b>	<b>1,553.6</b>	<b>3,133.2</b>	<b>8,009.5</b>

Equity & Liabilities (INR Lakhs)	Mar - 24	Mar - 25	Mar - 26
(a) Share Capital	11.6	368.4	513.0
(b) Proprietor's Capital	-	-	-
(c) Reserve & Surplus	594.3	1,048.0	4,484.8
<b>Total Equity</b>	<b>605.9</b>	<b>1,416.4</b>	<b>4,997.8</b>
(a) Long Term Borrowings	-	49.6	249.3
(b) Deferred Tax Liabilities	-	2.8	43.5
(c) Long term provisions	0.2	-	0.0
<b>Total Non-Current Liabilities</b>	<b>0.2</b>	<b>52.4</b>	<b>292.9</b>
(a) Short Term Borrowings	-	0.8	179.5
(b) Trade Payables	875.7	1,414.4	2,040.2
(c) Other Current Liabilities	18.7	41.0	110.2
(d) Short Term Provisions	53.2	208.2	388.8
<b>Total Current Liabilities</b>	<b>947.6</b>	<b>1,664.4</b>	<b>2,718.8</b>
<b>Total Equity &amp; Liabilities</b>	<b>1,553.6</b>	<b>3,133.2</b>	<b>8,009.5</b>

# Historical Cash Flow Statement

Particulars (INR Lakhs)	Mar – 24	Mar - 25	Mar – 26
<b>Cash Flow from Operating Activities</b>			
Profit before Tax	245.4	625.7	1,100.7
Adjustment for Non-Operating Items	1.2	21.7	51.6
<b>Operating Profit before Working Capital Changes</b>	<b>246.6</b>	<b>647.4</b>	<b>1,152.3</b>
Changes in Working Capital	-218.7	-827.4	-1,958.2
<b>Cash Generated/Used from Operations</b>	<b>27.9</b>	<b>-180.0</b>	<b>-805.9</b>
Less: Direct Taxes paid	-8.3	-7.6	-195.2
<b>Net Cash from Operating Activities</b>	<b>19.6</b>	<b>-187.6</b>	<b>-1,001.1</b>
<b>Cash Flow from Investing Activities</b>	<b>-</b>	<b>-209.2</b>	<b>-2,030.0</b>
<b>Cash Flow from Financing Activities</b>	<b>1.0</b>	<b>380.9</b>	<b>3,139.1</b>
<b>Net Increase/(Decrease) in Cash and Cash equivalents</b>	<b>20.6</b>	<b>-15.8</b>	<b>107.9</b>

Company



**Nanta Tech Limited**

CIN: L26405GJ2023PLC142367  
Email ID: [investors@nantatech.com](mailto:investors@nantatech.com)  
Tel: + 91 9909041677  
Website: [www.nantatech.com](http://www.nantatech.com)

**Thank You!**

Investor Relations Partner



**X-B4 Advisory LLP**

Rasika Sawant / Aagam Shah  
Tel: +91 95944 57518 / +91 8850166932  
Email ID: [rasika@x-b4.com](mailto:rasika@x-b4.com) / [aagam@x-b4.com](mailto:aagam@x-b4.com)  
Website: [www.x-b4.com](http://www.x-b4.com)

